Moneris® iCT250
Semi-Integrated Reference Guide
Need help?

Web: moneris.com/support-ict250
Toll-free: 1-866-319-7450

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Contents

Setting Up Your Terminal ............................................................................................................. 3

Important: Read first ......................................................................................................................... 4
Cabling options for iCT250 semi-integration .................................................................................. 5
Terminal-to-ECR cable: Ethernet  Terminal-to-host cable: Ethernet ................................................. 6
Overview setup steps: E1 and ED1 .................................................................................................. 6
Terminal-to-ECR cable: RS232 serial  Terminal-to-host cable: Ethernet or dial ............................... 7
Overview setup steps: E2, ED2, and D2 ....................................................................................... 7
Terminal-to-ECR cable: USB  Terminal-to-host cable: Ethernet or dial ........................................... 8
Overview setup steps: E3, ED3, and D3 ......................................................................................... 8

Setup and configuration for iCT250 semi-integration .................................................................. 9
Remove the protective film (if applicable) ........................................................................................ 9
Set up an RS232 serial connection ................................................................................................. 9
Installing the paper roll ...................................................................................................................... 10
Download/install the USB driver, and connect the terminal to your ECR ....................................... 10
Configuring the password for manual card entry protection ......................................................... 12
Enabling Semi-Integrated mode on the terminal ............................................................................ 13
Configuring the terminal-to-ECR communication parameters ...................................................... 14
Enable for Ethernet connection to ECR ......................................................................................... 14
Enable for RS232 serial connection to ECR ................................................................................ 14
Enable for USB connection to ECR ............................................................................................. 15
Enabling cash transaction receipt printing from the terminal ......................................................... 15

Enroll in Merchant Direct® ........................................................................................................... 16

Using Your Terminal ....................................................................................................................... 17
Performing debit/credit and cash transactions in Semi-Integrated mode ..................................... 18
Financial transactions: debit, credit, and cash ............................................................................... 18
Pre-paid credit cards ..................................................................................................................... 18
Partially approved Purchase .......................................................................................................... 18
Transaction reports ....................................................................................................................... 18
Admin functions ............................................................................................................................ 18
End-of-day processes ..................................................................................................................... 18
General guidelines during a debit/credit or cash transaction ...................................................... 19
Purchase with debit/credit card ...................................................................................................... 19
Purchase with cash ......................................................................................................................... 20
Refund with debit/credit card ......................................................................................................... 20
Refund with cash ............................................................................................................................ 21
Void with debit/credit card ............................................................................................................. 21
Void with cash ................................................................................................................................. 22
Balance Inquiry on pre-paid credit cards ..................................................................................... 22
Pre-Authorization with credit card ............................................................................................... 23
Advice with credit card ................................................................................................................... 23
Performing gift transactions in Semi-Integrated mode ................................................................. 27
  Gift transactions .......................................................................................................................... 27
    Gift transaction reports ............................................................................................................ 27
    End-of-day processes for gift transactions ................................................................................. 27
  General guidelines during a gift transaction .................................................................................. 27
  Purchase with gift card .................................................................................................................. 28
  Refund with gift card .................................................................................................................... 28
  Void with gift card ........................................................................................................................ 29
  Gift card receipts .......................................................................................................................... 29
    If terminal is configured to print gift card receipts ........................................................................ 29
    If ECR is configured to print gift card receipts ............................................................................ 29

Performing loyalty transactions in Semi-Integrated mode ............................................................ 31
  Loyalty transactions ..................................................................................................................... 31
    Loyalty transaction reports ........................................................................................................ 31
    End-of-day processes for loyalty transactions ............................................................................. 31
  General guidelines during a loyalty transaction ......................................................................... 32
  Awarding points for a debit/credit card Purchase .......................................................................... 32
  Awarding points for a cash Purchase ............................................................................................ 32
  Processing a loyalty Refund on a debit/credit card Refund ........................................................... 33
  Removing loyalty points on a cash Refund .................................................................................... 33
  Voiding a loyalty transaction ......................................................................................................... 34
  Allocating points for a Pre-Authorization ....................................................................................... 34
  Awarding points during an Advice (Pre-Auth Completion) ............................................................. 34
  Redeeming points automatically .................................................................................................. 35
  Redeeming points manually ......................................................................................................... 35
  Redeeming dollars manually ........................................................................................................ 35
  Loyalty card receipts ..................................................................................................................... 36
    If terminal is configured to print loyalty card receipts .................................................................... 36
    If ECR is configured to print loyalty card receipts ....................................................................... 36
End-of-day process in Semi-Integrated mode .................................................................................. 37
  Merchant close ............................................................................................................................. 37
    Merchant close: closing the debit/credit batch ............................................................................ 37
    Merchant close: closing the gift/loyalty batch ............................................................................. 38
    Merchant close: closing all the batches together ......................................................................... 39
  System close ............................................................................................................................... 40
Troubleshooting in Semi-Integrated mode ..................................................................................... 41
  Error messages ............................................................................................................................ 41
  Equipment issues ......................................................................................................................... 41
Merchant support .......................................................................................................................... 43
Setting Up Your Terminal

In this section, we go over everything you need to know to set up your Moneris iCT250 for semi-integration.
Important: Read first

Follow the steps below to set up and configure the Moneris iCT250 terminal to work as a semi-integrated POS device with your electronic cash register (ECR).

1. Refer to Before you get started in the Setting Up Your Terminal section of the Moneris iCT250 Reference Guide included in your package, and follow the instructions to determine if you have the required components for setting up and configuring the terminal to communicate with the Moneris host.

2. Once you have determined that you have all the required components as outlined in the Setting Up Your Terminal section of the Moneris iCT250 Reference Guide, follow the steps immediately below on this page.

3. Please note that Moneris provides the following communications cables:

<table>
<thead>
<tr>
<th>Terminal-to-Moneris host cables</th>
<th>Terminal-to-ECR cables</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Ethernet cable¹</td>
<td>• RS232 serial cable or</td>
</tr>
<tr>
<td>• Dial cable</td>
<td>• USB cable</td>
</tr>
</tbody>
</table>

¹ This cable may also be used to connect the terminal to your ECR via Ethernet networking.

4. Proceed to Cabling options for iCT250 semi-integration on page 5 to determine which overview setup procedure you must follow.

Note: You must use the exact power adaptor and cables provided by Moneris to work with the Moneris iCT250 terminal. Failure to do so may affect the operability of, or cause damage to, the equipment.
Cabling options for iCT250 semi-integration

To determine which steps you must follow to set up your device to work in Semi-Integrated mode, refer to one option from the Terminal-to-Moneris host cabling options column, and then cross-reference it with one option from the Terminal-to-ECR cabling options row.

**Example:** To use Ethernet with dial backup cabling for terminal-to-Moneris host communication with USB cabling for terminal-to-ECR communication, you must follow the steps in box **ED3**.

<table>
<thead>
<tr>
<th>Terminal-to-Moneris host cabling options</th>
<th>Terminal-to-ECR cabling options</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Ethernet only</strong></td>
<td><img src="image" alt="Table" /></td>
</tr>
<tr>
<td>a. You must use static IP.</td>
<td><img src="image" alt="Options" /></td>
</tr>
<tr>
<td>b. You will need:</td>
<td><img src="image" alt="Options" /></td>
</tr>
<tr>
<td>▪ Ethernet cables</td>
<td><img src="image" alt="Options" /></td>
</tr>
<tr>
<td>(Moneris provides one Ethernet cable.)</td>
<td><img src="image" alt="Options" /></td>
</tr>
<tr>
<td>c. Follow the setup steps on page 6.</td>
<td><img src="image" alt="Options" /></td>
</tr>
<tr>
<td><strong>Ethernet with dial backup</strong></td>
<td><img src="image" alt="Options" /></td>
</tr>
<tr>
<td>a. You must use static IP.</td>
<td><img src="image" alt="Options" /></td>
</tr>
<tr>
<td>b. You will need:</td>
<td><img src="image" alt="Options" /></td>
</tr>
<tr>
<td>▪ Ethernet cables</td>
<td><img src="image" alt="Options" /></td>
</tr>
<tr>
<td>(Moneris provides one Ethernet cable.)</td>
<td><img src="image" alt="Options" /></td>
</tr>
<tr>
<td>▪ Dial cable</td>
<td><img src="image" alt="Options" /></td>
</tr>
<tr>
<td>c. Follow the setup steps on page 6.</td>
<td><img src="image" alt="Options" /></td>
</tr>
<tr>
<td><strong>Dial only</strong></td>
<td><img src="image" alt="Options" /></td>
</tr>
<tr>
<td>This configuration is not supported.</td>
<td><img src="image" alt="Options" /></td>
</tr>
<tr>
<td>a. You will need:</td>
<td><img src="image" alt="Options" /></td>
</tr>
<tr>
<td>▪ RS232 serial cable</td>
<td><img src="image" alt="Options" /></td>
</tr>
<tr>
<td>▪ Dial cable</td>
<td><img src="image" alt="Options" /></td>
</tr>
<tr>
<td>b. Follow the setup steps on page 7.</td>
<td><img src="image" alt="Options" /></td>
</tr>
</tbody>
</table>

**Terminal-to-ECR cabling options**

<table>
<thead>
<tr>
<th>Ethernet</th>
<th>RS232 serial</th>
<th>USB</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>E1</strong></td>
<td><strong>E2</strong></td>
<td><strong>E3</strong></td>
</tr>
<tr>
<td>a. You may use dynamic or static IP.</td>
<td>a. You may use dynamic or static IP.</td>
<td>a. You may use dynamic or static IP.</td>
</tr>
<tr>
<td>b. You will need:</td>
<td>b. You will need:</td>
<td>b. You will need:</td>
</tr>
<tr>
<td>▪ RS232 serial cable</td>
<td>▪ RS232 serial cable</td>
<td>▪ USB cable</td>
</tr>
<tr>
<td>▪ Ethernet cable</td>
<td>▪ Ethernet cable</td>
<td>▪ Ethernet cable</td>
</tr>
<tr>
<td>▪ Dial cable</td>
<td>▪ Dial cable</td>
<td>▪ Dial cable</td>
</tr>
<tr>
<td>c. Follow the setup steps on page 7.</td>
<td>c. Follow the setup steps on page 7.</td>
<td>d. Follow the setup steps on page 8.</td>
</tr>
</tbody>
</table>

**ED1**

a. You must use static IP.

b. You will need:
   ▪ Ethernet cables  
   (Moneris provides one Ethernet cable.)
   ▪ Dial cable

D1

a. You will need:
   ▪ RS232 serial cable
   ▪ Dial cable

b. Follow the setup steps on page 7.

**ED2**

a. You may use dynamic or static IP.

b. You will need:
   ▪ RS232 serial cable
   ▪ Ethernet cable
   ▪ Dial cable

D2

a. You will need:
   ▪ USB cable
   ▪ Dial cable

b. Moneris provides the ECR USB driver.

c. Follow the setup steps on page 8.

**ED3**

a. You may use dynamic or static IP.

b. You will need:
   ▪ USB cable
   ▪ Ethernet cable
   ▪ Dial cable

D3

a. Moneris provides the ECR USB driver.

c. Follow the setup steps on page 8.
Terminal-to-ECR cable: Ethernet
Terminal-to-host cable: Ethernet

Overview setup steps: E1 and ED1

1. Connect the terminal to your ECR via your Ethernet network.
   - Refer to the instructions provided with your ECR POS system.
2. Connect the terminal-to-Moneris host cables, set up the terminal hardware, and power on the terminal.
   - Refer to Hardware setup in the Setting Up Your Terminal section of the Moneris iCT250 Reference Guide.
3. Configure a manual card entry password, and determine whether or not to enable manual card entry on the terminal (see Configuring the password for manual card entry protection on page 12).
4. Enable Semi-Integrated mode on the terminal.
   - See Enabling Semi-Integrated mode on the terminal on page 12.
5. Configure the terminal-to-Moneris host static IP communication parameters on the terminal.
   - Refer to Communications setup in the Setting Up Your Terminal section of the Moneris iCT250 Reference Guide.
6. Configure the terminal-to-ECR communications parameters (Ethernet) on the terminal.
   - See Enable for Ethernet connection to ECR on page 14.
7. Initialize and log the terminal onto the Moneris host.
   - Refer to Initialization and logon in the Setting Up Your Terminal section of the Moneris iCT250 Reference Guide.
8. Enable optional features on the terminal as desired.
   - To enable cash transaction receipt printing from the terminal, see Enabling cash transaction receipt printing from the terminal on page 15.
   - For other optional features, refer to Additional options in the Setting Up Your Terminal section of the Moneris iCT250 Reference Guide.
9. For information and instructions for using your semi-integrated terminal to perform:
   - debit/credit and cash transactions, see Performing debit/credit and cash transactions in Semi-Integrated mode on page 18.
   - gift transactions, see Performing gift transactions in Semi-Integrated mode on page 27.
   - loyalty transactions, see Performing loyalty transactions in Semi-Integrated mode on page 31.
   - End-of-day steps, see End-of-day process in Semi-Integrated mode on page 37.
Terminal-to-ECR cable: RS232 serial
Terminal-to-host cable: Ethernet or dial

Overview setup steps: E2, ED2, and D2

1. Connect the terminal-to-ECR cable (RS232 serial).
   - See Set up an RS232 serial connection on page 9.
2. Connect the terminal-to-Moneris host cables, set up the terminal hardware, and power on the terminal.
   - Refer to Hardware setup in the Setting Up Your Terminal section of the Moneris iCT250 Reference Guide.
3. Configure a manual card entry password, and determine whether or not to enable manual card entry on the terminal (see Configuring the password for manual card entry protection on page 12).
4. Enable Semi-Integrated mode on the terminal.
   - See Enabling Semi-Integrated mode on the terminal on page 12.
5. Configure the terminal-to-Moneris host communications parameters (dynamic IP or static IP or dial) on the terminal.
   - Refer to Communications setup in the Setting Up Your Terminal section of the Moneris iCT250 Reference Guide.
6. Configure the terminal-to-ECR communications parameters (RS232) on the terminal.
   - See Enable for RS232 serial connection to ECR on page 14.
7. Initialize and log the terminal onto the Moneris host.
   - Refer to Initialization and logon in the Setting Up Your Terminal section of the Moneris iCT250 Reference Guide.
8. Enable optional features on the terminal as desired.
   - To enable cash transaction receipt printing from the terminal, see Enabling cash transaction receipt printing from the terminal on page 15.
   - For other optional features, refer to Additional options in the Setting Up Your Terminal section of the Moneris iCT250 Reference Guide.
9. For information and instructions for using your semi-integrated terminal to perform:
   - debit/credit and cash transactions, see Performing debit/credit and cash transactions in Semi-Integrated mode on page 18.
   - gift transactions, see Performing gift transactions in Semi-Integrated mode on page 27.
   - loyalty transactions, see Performing loyalty transactions in Semi-Integrated mode on page 31.
   - End-of-day steps, see End-of-day process in Semi-Integrated mode on page 37.
Terminal-to-ECR cable: USB
Terminal-to-host cable: Ethernet or dial

Overview setup steps: E3, ED3, and D3

1. Download and install the required USB driver to your ECR, and then connect the terminal to your ECR.
   - See Download/install the USB driver, and connect the terminal to your ECR on page 10.

2. Connect the terminal-to-Moneris host cables, set up the terminal hardware, and power on the terminal.
   - Refer to Hardware setup in the Setting Up Your Terminal section of the Moneris iCT250 Reference Guide.

3. Configure a manual card entry password, and determine whether or not to enable manual card entry on the terminal (see Configuring the password for manual card entry protection on page 12).

4. Enable Semi-Integrated mode on the terminal.
   - See Enabling Semi-Integrated mode on the terminal on page 12.

5. Configure the terminal-to-Moneris host communications parameters (dynamic IP or static IP or dial) on the terminal.
   - Refer to Communications setup in the Setting Up Your Terminal section of the Moneris iCT250 Reference Guide.

6. Configure the terminal-to-ECR communications parameters (USB) on the terminal.
   - See Enable for USB connection to ECR on page 15.

7. Initialize and log the terminal onto the Moneris host.
   - Refer to Initialization and logon in the Setting Up Your Terminal section of the Moneris iCT250 Reference Guide.

8. Enable optional features on the terminal as desired.
   - To enable cash transaction receipt printing from the terminal, see Enabling cash transaction receipt printing from the terminal on page 15.
   - For other optional features, refer to Additional options in the Setting Up Your Terminal section of the Moneris iCT250 Reference Guide.

9. For information and instructions for using your semi-integrated terminal to perform:
   - debit/credit and cash transactions, see Performing debit/credit and cash transactions in Semi-Integrated mode on page 18.
   - gift transactions, see Performing gift transactions in Semi-Integrated mode on page 27.
   - loyalty transactions, see Performing loyalty transactions in Semi-Integrated mode on page 31.
   - End-of-day steps, see End-of-day process in Semi-Integrated mode on page 37.
Setup and configuration for iCT250 semi-integration

Remove the protective film (if applicable)

If your iCT250 terminal has a protective film covering the display screen, peel the film off.

*Hint:* Peel from the top right to the bottom left corner.

Set up an RS232 serial connection

<table>
<thead>
<tr>
<th>Set up an RS232 serial connection</th>
</tr>
</thead>
<tbody>
<tr>
<td>a. Plug the RS232 serial cable’s connector (small end) into the terminal’s Magic Box port labelled <strong>RS232</strong>.</td>
</tr>
<tr>
<td><img src="image1.jpg" alt="Image of Magic Box port" /></td>
</tr>
<tr>
<td>b. Plug the RS232 serial cable’s connector (large end) into a serial port on your ECR.</td>
</tr>
<tr>
<td><img src="image2.jpg" alt="Image of RS232 serial cable" /></td>
</tr>
<tr>
<td>c. Continue the overview setup procedure at step 2 (on page 7).</td>
</tr>
</tbody>
</table>
Installing the paper roll

1. Follow these steps to install a paper roll in the terminal:
   
   a. Lift the printer latch up, and then pull back to open the lid and expose the paper well.
   
   b. Insert the paper roll into the paper well with the loose end unrolling from the bottom of the roll towards the front of the terminal.
   
   c. Unroll enough paper to extend at least one inch (2.5 cm) past the faceplate.
   
   d. Close the lid, and press down to snap it back into place so that the extended paper is pressed securely against the lid and the faceplate.

   *Note:* The paper should unroll back over the top of the printer, not unroll over the faceplate.

Download/install the USB driver, and connect the terminal to your ECR

2. Locate the IPP320-PINpad-USB-driver link, and click on it. When the page displays, locate the TeliumUSBJungoDriverforWindows-vNNN.zip listing and click on it
3. Click the Download button and save the zip file to your ECR.
4. On your ECR, unzip the TeliumUSBJungoDriverforWindows-vNNN.zip file. Ensure that there are at least two files in the zipped file that you downloaded.
   - the setup file (.exe)
   - the installation guide (.PDF)

5. Open the installation guide and follow the instructions given there.

6. Once the iCT250 USB driver has been installed on your ECR, connect the terminal to the ECR by following the steps below:

---

<table>
<thead>
<tr>
<th>Set up a USB connection</th>
</tr>
</thead>
<tbody>
<tr>
<td>a. Turn the terminal over so that the back panel is facing you. Locate the two corner latches.</td>
</tr>
<tr>
<td>b. Grip the latches simultaneously, and then pull back to raise the back panel.</td>
</tr>
<tr>
<td>c. Detach the panel completely.</td>
</tr>
<tr>
<td>d. If a three-pronged rubber stopper is attached, go to step e. If there is no stopper, go directly to step f.</td>
</tr>
<tr>
<td>e. Grip the stopper, and pull back until it tears off completely (or use scissors to carefully snip it off).</td>
</tr>
<tr>
<td>f. Plug the USB cable into the port labelled &quot;USB SLAVE&quot; in the terminal compartment.</td>
</tr>
</tbody>
</table>
### Set up a USB connection

<table>
<thead>
<tr>
<th>Step</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>g.</strong></td>
<td>Position the USB cable so that it sits securely in one of the three grooves at the top of the terminal.</td>
</tr>
<tr>
<td><strong>h.</strong></td>
<td>Position the back panel so that its upper two corner tabs are slotted into the openings at the top of the terminal.</td>
</tr>
<tr>
<td><strong>i.</strong></td>
<td>Close the back panel until it snaps shut. (The USB cable should be secured as it passes through one of the three openings between the closed panel and the terminal.)</td>
</tr>
<tr>
<td><strong>j.</strong></td>
<td>Plug the USB cable's connector into a USB port on your ECR.</td>
</tr>
<tr>
<td><strong>k.</strong></td>
<td>Continue the overview setup procedure at step 2 (on page 8).</td>
</tr>
</tbody>
</table>

### Configuring the password for manual card entry protection

Working in tandem with a password, the MANUAL CARD ENTRY? parameter protects the manual entry of card information on the terminal keypad. To set up a password and enable manual card entry, follow these steps.
1. Decide on your password:
   - It must be 5 to 10 numbers.
   - You cannot use consecutive numbers such as 12345 or 98765, or repeating numbers such as 22233.
   - You will have 60 seconds to enter it.

2. From the TERMINAL SETUP REQUIRED screen, press the green key.
   The MAN ENT PSWD screen appears.

3. At the ENTER NEW 5-10 DIGIT PASSWORD prompt, key in the password you decided on in step 1, and press the green key.
   
   **Note:** You have 60 seconds to enter the password.

   The RE-ENTER NEW PASSWORD prompt appears.

4. Key in the password again and press the green key.
   The message PASSWORD SET UP SUCCESSFULLY appears briefly on the terminal, followed by the TERMINAL SETUP REQUIRED prompt.

5. Determine whether or not your business will accept manually entered card data on the terminal:
   - If you want to enable your staff and customers to manually enter card data on the terminal, proceed to step 6.
   - If you want to prevent manual card entry on the terminal, this particular setup process is complete. Proceed to the Enabling Semi-Integrated mode on the terminal on page 13.

6. At the TERMINAL SETUP REQUIRED prompt, press the Admin key twice, key in 08, then press the green key.
   The GENERAL PARAMETERS menu appears.

7. Scroll down to MANUAL ENTRY and press the green key.
   The ENTER MAN ENT PASSWORD prompt appears.

8. Key in the password that you created in steps 3 and 4, then press the green key.

9. In the MANUAL CARD ENTRY screen, scroll down to highlight ON, then press the green key.
   The GENERAL PARAMETERS menu appears again.

10. Press the red key multiple times to return to the TERMINAL SETUP REQUIRED prompt.
    For instructions on how to change the password after you have set it up or what to do if the password is locked, refer to the ICT250 Operating Manual in WebHelp format at moneris.com/support-iCT250.

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Enabling Semi-Integrated mode on the terminal

1. At the TERMINAL SETUP REQUIRED prompt, press the Admin key twice, key in 53, and press the green key.
2. Do one of the following:
   - To enable receipt printing from the terminal: Scroll down to **RCPTS AT TERM** and press the green key.
   - To enable receipt printing from the ECR: Scroll down to **RCPTS AT ECR** and press the green key.


4. Do one of the following:
   - If you are connecting the terminal to your ECR over an Ethernet network:
     - Continue the overview setup procedure at step 5 (see Terminal-to-ECR cable: Ethernet Terminal-to-host cable: Ethernet on page 6).
   - If you are connecting the terminal to your ECR using an RS232 serial cable:
     - Continue the overview setup procedure at step 5 (see Terminal-to-ECR cable: RS232 serial Terminal-to-host cable: Ethernet or dial on page 7).
   - If you are connecting the terminal to your ECR using a USB cable:
     - Continue the overview setup procedure at step 5 (see Terminal-to-ECR cable: USB Terminal-to-host cable: Ethernet or dial on page 8).

Configuring the terminal-to-ECR communication parameters

**Enable for Ethernet connection to ECR**

1. Press the Admin key twice, key in 52, and press the green key.
2. Scroll down to **ETHERNET** and press the green key.
3. When the TERMINAL SETUP menu appears, press the red key twice.
   
   **Note:** The terminal will automatically use the static IP values that you configured as instructed in the Setting Up Your Terminal section of the Moneris iCT250 Reference Guide.
5. Continue the overview setup procedure at step 7 (see Terminal-to-ECR cable: Ethernet Terminal-to-host cable: Ethernet on page 6).

**Enable for RS232 serial connection to ECR**

1. Press the Admin key twice, key in 52, and press the green key.
2. Press the green key to select RS232.
3. Scroll to the appropriate baud rate value and press the green key.
   
   **Note:** The default setting is 19200. If necessary, select the baud rate that is supported by your ECR hardware.
5. Continue the overview setup procedure at step 7 (see Terminal-to-ECR cable: RS232 serial Terminal-to-host cable: Ethernet or dial on page 7).

**Enable for USB connection to ECR**

1. Press the Admin key twice, key in 52, and press the green key.
2. Scroll up to USB and press the green key.
3. Scroll to the appropriate baud rate value and press the green key.
   
   **Note:** The default setting is 19200. If necessary, select the baud rate that is supported by your ECR hardware.

5. Continue the overview setup procedure at step 7 (see Terminal-to-ECR cable: USB Terminal-to-host cable: Ethernet or dial on page 8).

**Enabling cash transaction receipt printing from the terminal**

1. Press the key twice, key in 14, and press the green key.
2. Scroll up to ECR CASH TRANS and press the green key.
3. When ACCEPT CASH TRANS FROM ECR? appears, press the key to select YES.
4. Press the red key twice to return to the WELCOME/BONJOUR screen.
Enroll in Merchant Direct®

Merchant Direct is the Moneris online tool for accessing all of your merchant reports, including end-of-day reports. To sign up for Merchant Direct, follow these steps.

**Note:** *If you have already enrolled for Merchant Direct, you do not have to enroll again.*

1. Go to [moneris.com](http://moneris.com).
2. In the top right area of the screen, click **Login** and select **Merchant Direct**.
3. Click **Online Enrolment**.
4. Fill in the fields in the online form to complete your enrolment.
In this section, we go over everything you need to know to use your Moneris iCT250 terminal in semi-integrated mode, including how to perform transactions and end-of-day processes.
Performing debit/credit and cash transactions in Semi-Integrated mode

Financial transactions: debit, credit, and cash

<table>
<thead>
<tr>
<th>Transaction</th>
<th>Debit/Credit</th>
<th>Cash</th>
</tr>
</thead>
<tbody>
<tr>
<td>Purchase</td>
<td>See page 19</td>
<td>See page 20</td>
</tr>
<tr>
<td>Refund</td>
<td>See page 20</td>
<td>See page 21</td>
</tr>
<tr>
<td>Void</td>
<td>See page 21</td>
<td>Not supported</td>
</tr>
<tr>
<td>Balance Inquiry (for pre-paid credit cards)</td>
<td>See page 22[^1]</td>
<td>Not supported</td>
</tr>
<tr>
<td>Pre-Authorization</td>
<td>See page 23[^1]</td>
<td>Not supported</td>
</tr>
<tr>
<td>Advice (Pre-Auth Completion)</td>
<td>See page 23[^1]</td>
<td>Not supported</td>
</tr>
<tr>
<td>Force Post</td>
<td>See page 24[^1]</td>
<td>Not supported</td>
</tr>
</tbody>
</table>

[^1] This is a credit card only transaction; debit cards are not supported.

Pre-paid credit cards

Pre-paid credit cards are issued by Visa, MasterCard, and other credit card companies. These cards are loaded with a pre-defined value and can be used to pay for all or part of a purchase.

Partially approved Purchase

A Partial Approval of a purchase transaction occurs when a cardholder pays for a purchase with a pre-paid credit card, but the value on the pre-paid card is less than the purchase amount.

The amount on the pre-paid card is approved, i.e. part of the total purchase amount is approved. Prompts are displayed indicating how much of the purchase amount is still owed (e.g. AMOUNT DUE $5.00). That amount can then be paid by another tender type, e.g. a credit or debit card.

Transaction reports

All reports must be printed from the terminal regardless of where receipts are printed. Refer to Reports in the Using Your Terminal section of the Moneris iCT250 Reference Guide. Cash transactions do not appear on terminal reports.

Admin functions

All admin functions must be started on the terminal regardless of where receipts are printed. Refer to Admin functions in the Using Your Terminal section of the Moneris iCT250 Reference Guide.

End-of-day processes

The close batch transaction must be started on the ECR regardless of where receipts are printed (see End-of-day process in Semi-Integrated mode on page 37). Cash transactions are not included as part of the batch.
General guidelines during a debit/credit or cash transaction

Note: To cancel a transaction in progress, press the red key on the terminal.

1. Before beginning a transaction, ensure that the WELCOME/BONJOUR screen is displayed on the terminal.
2. Determine the transaction to be processed (e.g., purchase or refund).
3. Start the transaction from your ECR and send the transaction request.
   Note: The transaction types, tender types, and data fields on your ECR may have different names than those used in this guide.
4. Continue the transaction on the terminal if prompted.
5. Process any transaction receipts that are printed.
6. If the Moneris Loyalty program is enabled on your terminal, you will be prompted to enter a loyalty card (on the terminal).

Purchase with debit/credit card

Debit or credit purchase of goods or services. When processing a partial approval purchase (see Partially approved Purchase on page 18), use the pre-paid credit card(s) first, followed by another tender type such as a regular debit/credit card or cash.

1. Start the transaction from your ECR:
   a. Select the purchase transaction type.
   b. Select the debit/credit tender type.
   c. If required, enter the following data:
      ▪ clerk ID
      ▪ invoice number
   d. Enter the transaction amount.
   e. Send the transaction request.
2. Continue the transaction on your iCT250 terminal:
   a. Wait for one of the following prompts to appear, and then enter the required data on the terminal. (Refer to Transactions in the Using Your Terminal section of the Moneris iCT250 Reference Guide. If tip entry is enabled, follow the prompts in the table entitled Merchant prompts: Purchase with tip entry enabled. If tip entry is disabled, follow the prompts in the table entitled Merchant prompts: Purchases/Pre-Auths/Refunds/Voids):
      ▪ ENTER CLERK ID
      ▪ ENTER INVOICE NO
      ▪ SWIPE CARD, or SWIPE OR INSERT CARD, or SWIPE/INSERT/TAP CARD
3. Process the transaction receipts:
   ▪ If your ECR is configured to print receipts, see Debit, credit, and cash receipts on page 25.
Purchase with cash

Cash purchase of goods or services.

1. Start the transaction from your ECR:
   a. Select the purchase transaction type.
   b. Select the cash tender type.
   c. If required, enter the following data:
      - clerk ID
      - invoice number
   d. Enter the transaction amount.
   e. Send the transaction request.

2. Process the transaction receipts:
   - If your ECR is configured to print receipts, see *Debit, credit, and cash receipts* on page 25.
   - If your terminal is configured to print receipts:
     a. Wait for the terminal to print the Merchant copy.
     b. Press the green \(\text{③} \) key to print the Cardholder copy.

Refund with debit/credit card

Credit a customer’s account.

1. Start the transaction from your ECR:
   a. Select the refund transaction type.
   b. Select the debit/credit tender type.
   c. If required, enter the following data:
      - clerk ID
      - invoice number (found on the original debit/credit purchase receipt)
      - authorization number (found on the original debit/credit purchase receipt)
   d. Enter the transaction amount.
      - **Note:** To refund a partially approved purchase, use the TOTAL PAID amount on the Partial Approval receipt.
   e. Send the transaction request.

2. Continue the transaction on the iCT250 terminal:
   a. If SWIPE ADMIN CARD appears, swipe your POS Admin card.
b. Wait for one of the following prompts to appear, and then enter the required data on the terminal. (Refer to the prompts in the table entitled Merchant prompts: Purchases/Pre-Auths/Refunds/Voids located in the Using Your Terminal section of the Moneris iCT250 Reference Guide):

- ENTER CLERK ID
- ENTER INVOICE NO
- ENTER ORIGINAL AUTHORIZATION #
- SWIPE CARD, or SWIPE OR INSERT CARD, or SWIPE/INSERT/TAP CARD

3. Process the transaction receipts:
   - If your ECR is configured to print receipts, see Debit, credit, and cash receipts on page 25.

**Refund with cash**
Reverse a cash purchase of goods or services.

1. Start the transaction from your ECR:
   a. Select the refund transaction type.
   b. Select the cash tender type.
   c. If required, enter the following data:
      - clerk ID
      - invoice number
   d. Enter the transaction amount.
   e. Send the transaction request.
2. Process the transaction receipts:
   - If your ECR is configured to print receipts, see Debit, credit, and cash receipts on page 25.
   - If your terminal is configured to print receipts:
      a. Wait for the Merchant copy receipt to print from the terminal.
      b. Press the green button to print the Cardholder copy receipt.

**Void with debit/credit card**
Void (correct) a debit/credit purchase or refund transaction.

*Note: The void must be processed in the same batch as the original transaction.*

1. Start the transaction from your ECR:
   a. Select the purchase-void or the refund-void transaction type.
   b. Select the debit/credit tender type.
   c. If required, enter the following data (found on the original debit/credit purchase or refund receipt):
      - clerk ID
      - invoice number
authorization number

d. Enter the transaction amount.
   
   **Note:** To void a partially approved purchase, use the TOTAL PAID amount on the Partial Approval receipt.

e. Send the transaction request.

2. Continue the transaction on the ICT250 terminal:
   a. If SWIPE ADMIN CARD appears, swipe your POS Admin card.
   b. Wait for one of the following prompts to appear, and then enter the required data on the terminal. (Refer to the prompts in the table entitled Merchant prompts: Purchases/Pre-Auths/Refunds/Voids located in the Using Your Terminal section of the Moneris ICT250 Reference Guide):
      - ENTER CLERK ID
      - ENTER INVOICE NO
      - ENTER ORIGINAL AUTHORIZATION #
      - SWIPE CARD, or SWIPE OR INSERT CARD

3. Process the transaction receipts:
   - If your ECR is configured to print receipts, see Debit, credit, and cash receipts on page 25.

**Void with cash**

- To void (correct) a cash purchase transaction, do a cash refund. See Refund with cash on page 21.
- To void (correct) a cash refund transaction, do a cash purchase. See Purchase with cash on page 20.

**Balance Inquiry on pre-paid credit cards**

1. Start the transaction from your ECR:
   a. Select the balance inquiry transaction type.
   b. Select the debit/credit tender type.
   c. Send the transaction request.

2. Continue the transaction on your ICT250 terminal:
   a. If SWIPE ADMIN CARD appears, swipe the POS Admin card.
   b. When SWIPE CARD, or SWIPE OR INSERT CARD, or SWIPE/INSERT/TAP CARD appears, enter the pre-paid credit card on the terminal.

3. Process the transaction receipts.
   
   **Note:** The Balance Inquiry receipt always prints on the terminal, regardless of your print configuration. Only the cardholder copy prints. Give the Balance Inquiry receipt to the customer.
Pre-Authorization with credit card
Authorization if the final purchase amount is unknown (e.g. hotel or car rental).

1. Start the transaction from your ECR:
   a. Select the pre-authorization transaction type.
   b. Select the debit/credit tender type.
   c. If required, enter the following data:
      ▪ clerk ID
      ▪ invoice number
   d. Enter the transaction amount.
   e. Send the transaction request.

2. Continue the transaction on the ICT250 terminal:
   a. Wait for one of the following prompts to appear, and then enter the required data on the terminal. (Refer to the prompts in the table entitled Merchant prompts: Purchases/Pre-Auths/Refunds/Voids located in the Using Your Terminal section of the Moneris iCT250 Reference Guide):
      ▪ ENTER CLERK ID
      ▪ ENTER INVOICE NO
      ▪ SWIPE CARD, or SWIPE OR INSERT CARD

3. Process the transaction receipts:
   ▪ If your ECR is configured to print receipts, see Debit, credit, and cash receipts on page 25.

   Note: When the final purchase amount is known, you must perform an advice for the final amount using the same card number (see Advice with credit card below).

Advice with credit card
Completes or cancels a credit pre-authorization.
Note: The advice (pre-authorization completion) transaction must be processed through the same terminal as the original pre-authorization.

1. Start the transaction from your ECR:
   a. Select the pre-authorization completion transaction type.
   b. Select the debit/credit tender type.
   c. Do one of the following:
      ▪ If Tip Reporting is enabled:
         ▪ Enter the pre-authorization amount excluding the tip amount (if any) found on the original credit pre-auth receipt.
If Tip Reporting is not enabled:
- Enter the sum of the pre-authorization amount plus the tip amount (if any) found on the original credit pre-auth receipt.

To cancel the credit pre-authorization:
- Enter a $0.00 amount.

d. If required, enter the following data:
   - clerk ID
   - invoice number (found on the original credit pre-auth receipt)
   - sequence number (found on the original credit pre-auth receipt).

e. Send the transaction request.

2. Continue the transaction on the iCT250 terminal:
   a. Wait for one of the following prompts to appear, and then enter the required data on the terminal. (Refer to the prompts in the table entitled Merchant prompts: Advices/Force Posts located in the Using Your Terminal section of the Moneris iCT250 Reference Guide):
      - FIND ORIGINAL TRANSACTION?
      - ENTER ORIGINAL SEQUENCE NUMBER
      - 1234567890123456 PRESS [OK]
      - ENTER TIP AMOUNT $0.00

3. Process the transaction receipts:
   - If your ECR is configured to print receipts, see Debit, credit, and cash receipts on page 25.

**Force Post with credit card**
Completes a voice-authorized purchase.

**Note:** If manual card entry has not been enabled on the terminal, and the manual entry password has not been configured, the option for a Force Post transaction will not be allowed on the terminal. See Configuring the password for manual card entry protection on page 12 for more information.

1. Start the transaction from your ECR:
   a. Select the pre-authorization completion transaction type.
   b. Select the debit/credit tender type.
   c. If required, enter the following data (recorded on the paper sales draft imprint):
      - clerk ID
      - invoice number
      - authorization number
d. Do one of the following:
   - **If Tip Reporting is enabled:**
     - Enter the voice-authorized purchase amount excluding a tip amount (if any) recorded on the paper sales draft imprint.
   - **If Tip Reporting is not enabled:**
     - Enter the sum of the voice-authorized purchase amount plus the tip amount (if any) recorded on the paper sales draft imprint.

e. Send the transaction request.

2. Continue the transaction from your iCT250 terminal:
   a. Wait for one of the following prompts to appear, and then enter the required data on the terminal.
      (Refer to the prompts in the table entitled Merchant prompts: Advices/Force Posts located in the Using Your Terminal section of the Moneris iCT250 Reference Guide):
      - FIND ORIGINAL TRANSACTION?
      - ENTER TIP AMOUNT $0.00
      - ENTER ORIGINAL AUTHORIZATION #
      - ENTER CARD NUMBER

3. Process the transaction receipts:
   - If your ECR is configured to print receipts, see Debit, credit, and cash receipts below.

### Debit, credit, and cash receipts

Depending on how you have configured your terminal, transaction receipts may be printed from your ECR or from the terminal.

**Notes:**
- Receipts for Balance Inquiry always print on the terminal, regardless of your print configuration. Only the cardholder copy prints.
- If a transaction begins with a partial approval, all of the receipts will print on the terminal, including the receipts for any method of payment used to pay the balance due. Both the cardholder and merchant copies will print.

**If ECR is configured to print receipts: debit/credit and cash**

Once a debit/credit financial transaction has been sent to the Moneris host for processing, an APPROVED response will be sent back from the Moneris host to the terminal, which will send the message to your ECR. One or more receipts may be printed from your ECR.

**Note:** Cash transactions are not sent to the Moneris host for processing.

1. Obtain the transaction receipts from your ECR.
   - **Note:** For debit/credit transactions, the message APPROVED will appear on the iCT250 terminal display screen. For cash transactions, the terminal will continue to display the WELCOME/BONJOUR screen.
2. The terminal will return to the WELCOME/BONJOUR screen.

**Reprinting receipts from the ECR**

Refer to your ECR POS documentation.

**If terminal is configured to print receipts: debit/credit and cash**

Once a debit/credit financial transaction has been sent to the Moneris host for processing, the Moneris host will send back an APPROVED response to the terminal, and then the terminal will print one or more transaction receipts.

*Note: Cash transactions are not sent to the Moneris host for processing; therefore, the APPROVED response will not display while the terminal is printing cash transaction receipts (only MERCHANT COPY and GIVE CUST COPY will display).*

Refer to Receipts in the Using Your Terminal section of the Moneris iCT250 Reference Guide for more information about printing receipts.

**Reprinting receipts from the terminal**

When the iCT250 terminal is configured to print receipts, you may obtain a reprint as follows:

<table>
<thead>
<tr>
<th>Receipt</th>
<th>Tender type</th>
<th>For instructions, see:</th>
<th>Refer to procedure:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Merchant copy</td>
<td>debit/credit</td>
<td><em>Using Your Terminal section of the Moneris iCT250 Reference Guide</em></td>
<td>Reprint Merchant receipt</td>
</tr>
<tr>
<td>Merchant copy</td>
<td>cash</td>
<td>To reprint a merchant copy cash receipt, see your ECR POS documentation.</td>
<td></td>
</tr>
<tr>
<td>Cardholder copy</td>
<td>debit/credit</td>
<td><em>Using Your Terminal section of the Moneris iCT250 Reference Guide</em></td>
<td>Reprint last Customer receipt or last report</td>
</tr>
<tr>
<td>Cardholder copy</td>
<td>cash</td>
<td><em>Using Your Terminal section of the Moneris iCT250 Reference Guide</em></td>
<td>Reprint last Customer receipt or last report</td>
</tr>
</tbody>
</table>
Performing gift transactions in Semi-Integrated mode

Gift transactions

<table>
<thead>
<tr>
<th>Transaction</th>
<th>Initiate from:</th>
<th>For instructions, see:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Purchase</td>
<td>ECR</td>
<td>Purchase with gift card on page 28</td>
</tr>
<tr>
<td>Refund</td>
<td>ECR</td>
<td>Refund with gift card on page 28</td>
</tr>
<tr>
<td>Void</td>
<td>ECR</td>
<td>Void with gift card on page 29</td>
</tr>
<tr>
<td>Activate/Load</td>
<td>iCT250 Terminal</td>
<td>Activating/Reloading a Gift card in the Moneris iCT250 Gift Card Program Reference Guide</td>
</tr>
<tr>
<td>Deactivate</td>
<td>iCT250 Terminal</td>
<td>Deactivating a Gift card in the Moneris iCT250 Gift Card Program Reference Guide</td>
</tr>
<tr>
<td>Card Inquiry</td>
<td>iCT250 Terminal</td>
<td>Looking up a Gift card balance (Card Inquiry) in the Moneris iCT250 Gift Card Program Reference Guide</td>
</tr>
<tr>
<td>Re-Initialization</td>
<td>iCT250 Terminal</td>
<td>Initializing the terminal in the Moneris iCT250 Gift Card Program Reference Guide</td>
</tr>
</tbody>
</table>

Gift transaction reports

All reports must be printed from the terminal regardless of where receipts are printed. Refer to the Reporting section in the Moneris iCT250 Gift Card Program Reference Guide.

End-of-day processes for gift transactions

The close batch transaction must be started on the ECR regardless of where receipts are printed. See End-of-day process in Semi-Integrated mode on page 37.

General guidelines during a gift transaction

Note: To cancel a transaction in progress, press the red key on the terminal.

1. Before beginning a transaction, ensure that the WELCOME/BONJOUR screen is displayed on the iCT250 terminal.
2. Determine the transaction to be processed (e.g. purchase or refund).
3. Start the transaction from your ECR, and then send the transaction request.
   Note: The transaction types, tender types, and data fields on your ECR may have different names than those used in this guide.
4. Continue the transaction on the terminal if prompted.
5. Process any transaction receipts that are printed.
6. If the Moneris Loyalty program is enabled on your terminal, you may be prompted to enter a loyalty card (on the terminal).

**Purchase with gift card**

Gift card purchase of goods or services.

1. Start the transaction from your ECR:
   a. Select the purchase transaction type.
   b. Select the gift tender type.
   c. If required, enter the following data:
      - clerk ID
      - invoice number
   d. Enter the transaction amount.
   e. Send the transaction request.

2. Continue the transaction on the iCT250 terminal:
   a. When SWIPE OR ENTER CARD appears, enter the gift card data on the terminal. (Continue in *Processing a Gift card Purchase* in the *Moneris iCT250 Gift Card Program Reference Guide*. Begin at the step instructing you to "Swipe the Gift card...").

3. Process the transaction receipts:
   - If your ECR is configured to print receipts, see *If ECR is configured to print gift card receipts* on page 29.

**Refund with gift card**

Refund a gift card purchase transaction.

1. Start the transaction from your ECR:
   a. Select the refund transaction type.
   b. Select the gift tender type.
   c. Enter the reference number (found on the gift purchase receipt).
   d. If required, enter the following data:
      - clerk ID
      - invoice number
   e. Enter the transaction amount.
   f. Send the transaction request.

2. Continue the transaction on the iCT250 terminal:
   a. When SWIPE ADMIN CARD appears, continue in *Processing a Refund* in the *Moneris iCT250 Gift Card Program Reference Guide*. Begin at the step instructing you to "Swipe your POS Admin card".
3. Process the transaction receipts:
   - If your ECR is configured to print receipts, see *If ECR is configured to print gift card receipts* below.

### Void with gift card

Void (correct) a gift card transaction in an open batch.

1. Start the transaction from your ECR:
   a. Select the void transaction type.
   b. Select the gift tender type.
   c. Enter the reference number (found on the original gift receipt).
   d. If required, enter the clerk ID.
   e. Send the transaction request.

2. Continue the transaction on the ICT250 terminal:
   a. When SWIPE ADMIN CARD appears, continue in *Voiding a Gift Card transaction* in the *Moneris ICT250 Gift Card Program Reference Guide*. Begin at the step instructing you to "Swipe your POS Admin card".

3. Process transaction receipts:
   - If your ECR is configured to print receipts, see *If ECR is configured to print gift card receipts* below.

### Gift card receipts

Depending on how you have configured your terminal, transaction receipts may be printed from the terminal or from your ECR.

**If terminal is configured to print gift card receipts**

Once a gift card transaction has been sent to the Moneris host for processing, the Moneris host will send back an APPROVED response to the terminal, and then the terminal will print the transaction receipts.

Refer to the *Receipts* section in the *Moneris ICT250 Gift Card Program Reference Guide* for more information.

**Reprinting gift card receipts from the terminal**

Refer to the *Reprinting a receipt* section in the *Moneris ICT250 Gift Card Program Reference Guide* for instructions.

**If ECR is configured to print gift card receipts**

Once a gift card transaction has been sent to the Moneris host for processing, the Moneris host will send back an APPROVED response to the terminal, and then the terminal will send the message to your ECR. One or more receipts may be printed from your ECR.

1. Obtain the transaction receipts from your ECR.

   **Note:** The APPROVED message will appear on the ICT250 terminal display screen following the transaction.

2. The terminal will return to the WELCOME/BONJOUR screen once receipts have been printed from your ECR.
Reprinting gift card receipts from the ECR

Refer to your ECR POS system documentation for instructions.
Performing loyalty transactions in Semi-Integrated mode

Loyalty transactions

<table>
<thead>
<tr>
<th>Transaction</th>
<th>Initiate from:</th>
<th>For instructions, see:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Purchase</td>
<td>ECR</td>
<td>Awarding points for a debit/credit card Purchase or Awarding points for a cash Purchase on page 32</td>
</tr>
<tr>
<td>Refund</td>
<td>ECR</td>
<td>Processing a loyalty Refund on a debit/credit card Refund or Removing loyalty points on a cash Refund on page 33</td>
</tr>
<tr>
<td>Void</td>
<td>ECR</td>
<td>Voiding a loyalty transaction on page 34</td>
</tr>
<tr>
<td>Pre-Authorization</td>
<td>ECR</td>
<td>Allocating points for a Pre-Authorization on page 34</td>
</tr>
<tr>
<td>Advice (Pre/Auth Completion)</td>
<td>ECR</td>
<td>Awarding points during an Advice (Pre-Auth Completion) on page 34</td>
</tr>
<tr>
<td>Redemption (automatic)</td>
<td>ECR</td>
<td>Redeeming points automatically on page 35</td>
</tr>
<tr>
<td>Redemption of points (manual)</td>
<td>ECR</td>
<td>Redeeming points manually on page 35</td>
</tr>
<tr>
<td>Redemption of dollars (manual)</td>
<td>ECR</td>
<td>Redeeming dollars manually on page 35</td>
</tr>
<tr>
<td>Activate/Load</td>
<td>iCT250 Terminal</td>
<td>Activating a Loyalty card in the Moneris iCT250 Loyalty Programs Reference Guide</td>
</tr>
<tr>
<td>Deactivate</td>
<td>iCT250 Terminal</td>
<td>Deactivating a Loyalty card in the Moneris iCT250 Loyalty Programs Reference Guide</td>
</tr>
<tr>
<td>Card Inquiry</td>
<td>iCT250 Terminal</td>
<td>Looking up a Loyalty card balance (Card Inquiry) in the Moneris iCT250 Loyalty Programs Reference Guide</td>
</tr>
<tr>
<td>Re-Initialization</td>
<td>iCT250 Terminal</td>
<td>Initializing the terminal in Moneris iCT250 Loyalty Programs Reference Guide</td>
</tr>
</tbody>
</table>

Loyalty transaction reports

All reports must be printed from the terminal regardless of where receipts are printed. Refer to the Reporting section in the Moneris iCT250 Loyalty Programs Reference Guide.

End-of-day processes for loyalty transactions

The close batch transaction must be started on the ECR regardless of where receipts are printed. See End-of-day process in Semi-Integrated mode on page 37.
General guidelines during a loyalty transaction

**Note:** To cancel a transaction in progress, press the red key on the terminal.

1. Before beginning a transaction, ensure that the WELCOME/BONJOUR screen is displayed on the iCT250 terminal.
2. Determine the transaction to be processed (e.g. Purchase or Refund).
3. Start the transaction from your ECR, and then send the transaction request.
   
   **Note:** The transaction types, tender types, and data fields on your ECR may have different names than those used in this guide.

4. Continue the transaction on the terminal if prompted.
5. Process any transaction receipts that are printed.

Awarding points for a debit/credit card Purchase

Follow the steps below to award points to a loyalty card when the cardholder makes a debit/credit card purchase.

1. Follow the Purchase with debit/credit card steps on page 19.

2. If your ECR is configured to print receipts, see If ECR is configured to print loyalty card receipts on page 36 once the loyalty transaction has been completed.

Awarding points for a cash Purchase

Follow the steps below to award points to a loyalty card when the cardholder makes a cash purchase.

1. Follow the Purchase with cash steps on page 20.

2. Start the loyalty transaction from your ECR:
   
   a. Select the purchase transaction type.
   
   b. Select the loyalty tender type.
   
   c. If required, enter the following data:
      
      - clerk ID
      - invoice number
   
   d. Enter the transaction amount.
   
   e. Send the transaction request.

3. Continue the transaction on the iCT250 terminal:
   
   a. When SWIPE OR ENTER CARD appears, enter the loyalty card data on the terminal. (Continue in the Awarding points for a cash Purchase procedure specific to your loyalty program in the Moneris iCT250 Loyalty Programs Reference Guide. Begin at the step instructing you to "Swipe the Loyalty card".)
4. Process the transaction receipts:
   ▪ If your ECR is configured to print receipts, see page 36 in this semi-integration guide once the transaction has been completed.

**Processing a loyalty Refund on a debit/credit card Refund**

Follow the steps below to remove points from a loyalty card when the cardholder receives a debit/credit refund on a transaction that awarded points.

1. Follow the *Refund with debit/credit card* steps on page 20.
2. If your ECR is configured to print receipts, see *If ECR is configured to print loyalty card receipts* on page 36 once the loyalty transaction has been completed.

**Removing loyalty points on a cash Refund**

Follow the steps below to remove points from a loyalty card when the cardholder receives a cash Refund on a Purchase transaction that awarded points.

1. Follow the *Refund with cash* steps on page 21.
2. Start the loyalty transaction from your ECR:
   a. Select the refund transaction type.
   b. Select the loyalty tender type.
   c. Enter the reference number (found on the original loyalty receipt).
   d. If required, enter the following data:
      ▪ clerk ID
      ▪ invoice number
   e. Enter the loyalty transaction amount.
   f. Send the transaction request.
3. Continue the transaction on the iCT250 terminal:
   a. When SWIPE ADMIN CARD appears, continue in *Processing a cash Refund* procedure specific to your loyalty program in the *Moneris iCT250 Loyalty Programs Reference Guide*. Begin at the step instructing you to "Swipe your POS Admin card".
4. Process the transaction receipts:
   ▪ If your ECR is configured to print receipts, see *If ECR is configured to print loyalty card receipts* on page 36 once the loyalty transaction has been completed.
Voiding a loyalty transaction

Follow the steps below to void (correct) a loyalty card transaction in the open batch.

**Important:** A void must be performed in the same batch and for the same amount as the original transaction. To reverse a loyalty card purchase transaction in a closed batch or for a partial amount, you must process a *loyalty refund.*

1. Start the transaction from your ECR:
   a. Select the void transaction type.
   b. Select the loyalty tender type.
   c. Enter the reference number (found on the original loyalty receipt).
   d. If required, enter the following data:
      - clerk ID
      - invoice number
   e. Send the transaction request.

2. Continue the transaction on the iCT250 terminal:
   a. When SWIPE ADMIN CARD appears, continue in the *Voiding a Loyalty transaction* procedure specific to your program in the *Moneris iCT250 Loyalty Programs Reference Guide*. Begin at the step instructing you to "Swipe your POS Admin card".

3. Process the transaction receipts:
   - If your ECR is configured to print receipts, see *If ECR is configured to print loyalty card receipts* on page 36 once the loyalty transaction has been completed.

Allocating points for a Pre-Authorization

Follow the steps below to allocate points to a loyalty card when a credit card pre-authorization is performed for the cardholder.

**Important:** Points are not awarded to the card until the loyalty advice (pre-authorization completion) is processed (see page 34 in this guide).

1. Follow the *Pre-Authorization with credit card* steps on page 23.

2. If your ECR is configured to print receipts, see *If ECR is configured to print loyalty card receipts* on page 36 once the loyalty transaction has been completed.

Awarding points during an Advice (Pre-Auth Completion)

Follow the steps below to award points that were allocated to a loyalty card during the pre-authorization.

**Important:** You must process this loyalty advice in order to award the points allocated during the loyalty pre-authorization.

1. Follow the *Advice with credit card* steps on page 23.
2. If your ECR is configured to print receipts, see If ECR is configured to print loyalty card receipts on page 36 once the loyalty transaction has been completed.

**Redeeming points automatically**

If your loyalty program has been set up for Automatic Redemption, a reward coupon is printed from the terminal or your ECR (depending on your configuration) and points are automatically redeemed when a cardholder reaches the configured Reward Threshold Level. For more details about Automatic Redemption, refer to the *Moneris iCT250 Loyalty Programs Reference Guide*.

**Redeeming points manually**

If your loyalty program has been set up for Manual Redemption, follow the steps below to manually redeem points at the cardholder’s request.

1. Start the transaction from your ECR:
   a. Select the redemption transaction type.
   b. Select the loyalty tender type.
   c. If required, enter the following data:
      - clerk ID
      - invoice number
   d. Send the transaction request.

2. Continue the transaction on the iCT250 terminal:
   a. When SWIPE OR ENTER CARD appears, enter the loyalty card data on the terminal. (Continue in the Redeeming points manually procedure specific to your loyalty program in the *Moneris iCT250 Loyalty Programs Reference Guide*. Begin at the step instructing you to "Swipe the Loyalty card...".)

3. Process the transaction receipts:
   - If your ECR is configured to print receipts, see If ECR is configured to print loyalty card receipts on page 36 once the loyalty transaction has been completed.

**Redeeming dollars manually**

If your loyalty program has been set up for Manual Redemption, follow the steps below to manually redeem dollars at the cardholder’s request.

4. Start the transaction from your ECR:
   a. Select the redemption transaction type.
   b. Select the loyalty tender type.
   c. If required, enter the following data:
      - clerk ID
      - invoice number
d. Enter the transaction amount.
e. Send the transaction request.

2. Continue the transaction on the iCT250 terminal:
   a. When SWIPE OR ENTER CARD appears, enter the loyalty card data on the terminal. (Continue in the Redeeming dollars manually procedure specific to your loyalty program in the Moneris iCT250 Loyalty Programs Reference Guide. Begin at the step instructing you to "Swipe the Loyalty card...".)

3. Process the transaction receipts:
   - If your ECR is configured to print receipts, see If ECR is configured to print loyalty card receipts on page 36 once the loyalty transaction has been completed.

Loyalty card receipts

Depending on how you have configured your terminal, transaction receipts may be printed from the terminal or from your ECR.

If terminal is configured to print loyalty card receipts

Once a loyalty card transaction has been sent to the Moneris host for processing, the Moneris host will send back an APPROVED response to the terminal, and then the terminal will print the transaction receipts. Refer to the Receipts section in the Moneris iCT250 Loyalty Programs Reference Guide for more information.

Reprinting loyalty card receipts from the terminal

Refer to the Reprinting a receipt section in the Moneris iCT250 Loyalty Programs Reference Guide for instructions.

If ECR is configured to print loyalty card receipts

Once a loyalty card transaction has been sent to the Moneris host for processing, the Moneris host will send back an APPROVED response to the terminal, and then the terminal will send the message to your ECR. One or more receipts may be printed from your ECR.

1. Obtain the transaction receipts from your ECR.
   
   **Note:** The message APPROVED will appear on the iCT250 terminal display screen following the transaction.

2. The terminal will return to the WELCOME/BONJOUR screen once receipts have been printed from your ECR.

Reprinting loyalty card receipts from the ECR

Refer to your ECR POS system documentation for instructions.
End-of-day process in Semi-Integrated mode

Your batch must be closed daily in order to have funds from your POS transactions deposited to your business account. The means by which your batch is closed depends on how your merchant account is configured:

- If your merchant account is configured for Merchant Close, see Merchant close below.
- If your merchant account is configured for System Close, see System close on page 40.

Merchant close

You must process a Batch Close transaction in order to have the funds from your POS transactions deposited to your business account.

If you process debit/credit and gift/loyalty transactions, you may close your batches individually or together. Here’s how:

- To close only the debit/credit batch, see Merchant close: closing the debit/credit batch below.
- To close only the gift/loyalty batch, see Merchant close: closing the gift/loyalty batch on page 38.
- To close both the debit/credit batch and the gift/loyalty batch together, see Merchant close: closing all the batches together on page 39.

Merchant close: closing the debit/credit batch

Step 1: Print a debit/credit Stored Transactions report

*Note:* *Cash transactions do not appear on reports.*

1. Start the transaction on the iCT250 terminal:
   a. Press the Admin "key, select REPORTS, and then select TRANS LIST.
   b. When SWIPE ADMIN CARD displays on the terminal, swipe your POS Admin card, or press the green "key to continue.
   c. If ENTER CLERK ID displays on the terminal, key in a Clerk ID and press the green "key to print totals for that Clerk ID; OR simply press the green "key to print totals for all Clerk IDs.
   d. When PRINT DATE OR BATCH? displays on the terminal, press the "key (BATCH) to print the report by Batch.
   e. Press the green "key to print the report for the current batch.
   f. When PRINT TOTALS ONLY? displays on the terminal, press the "key (YES) to print only the terminal batch totals (including the Cashback total).
   g. Wait while the terminal prints the report and returns to the WELCOME/BONJOUR screen.

Step 2: Process a debit/credit Close Batch transaction

1. Start the transaction from your ECR:
   a. Select the close batch transaction type.
b. Select the debit/credit close batch type.
   ▪ If required, enter clerk ID data.

c. Send the transaction request.

2. Continue the transaction on the iCT250 terminal:
   ▪ If ENTER CLERK ID appears, key in your Clerk ID and press the green key.

The terminal prints the Batch Totals report from the Moneris host and returns to the WELCOME/BONJOUR screen.

Step 3: Confirmation

Confirm that the totals on the Stored Transactions report (printed in step 1) match the totals on the Batch Totals report (printed in step 2). If they do not match, call Moneris Customer Care toll-free at 1-866-319-7450 the next business day, for reconciliation assistance.

Merchant close: closing the gift/loyalty batch

Step 1: Print a gift/loyalty Stored Transactions report

1. Start the transaction on the iCT250 terminal:
   a. Press the Admin key, select ERNEX, select REPORT FUNCS, and then select TRANS LIST.
   b. When SWIPE ADMIN CARD displays on the terminal, swipe your POS Admin card, or press the green key to continue.
   c. If ENTER CLERK ID displays on the terminal, key in a Clerk ID and press the green key to print totals for that Clerk ID; OR simply press the green key to print totals for all Clerk IDs.
   d. When PRINT DATE OR BATCH? displays on the terminal, press the key (BATCH) to print the report by Batch.
   e. Press the green key to print the report for the current batch.
   f. When PRINT TOTALS ONLY? displays on the terminal, press the key (YES) to print only the gift/loyalty terminal batch totals.
   g. Wait while the terminal prints the report and then returns to the WELCOME/BONJOUR screen.

Step 2: Process a gift/loyalty Close Batch transaction

1. Start the transaction from your ECR:
   a. Select the close batch transaction type.
   b. Select the gift/loyalty close batch type.
      ▪ If required, enter clerk ID data.
   c. Send the transaction request.

2. Continue the transaction on the iCT250 terminal:
   ▪ If ENTER CLERK ID appears, key in your Clerk ID and press the green key.

The terminal prints the Batch Totals report from the Moneris host and returns to the WELCOME/BONJOUR screen.
Step 3: Confirmation

Confirm that the totals on the gift/loyalty Stored Transactions report (printed in step 1) match the totals on the gift/loyalty Batch Totals report (printed in step 2). If they do not match, call Moneris Customer Care toll-free at 1-866-319-7450 the next business day for reconciliation assistance.

Merchant close: closing all the batches together

Step 1: Print a debit/credit Stored Transactions report

- See Print a debit/credit Stored Transactions report on page 37.

Step 2: Print a gift/loyalty Stored Transactions report

- See Print a gift/loyalty Stored Transactions report on page 38.

Step 3: Process a Close Batch (debit/credit and gift/loyalty) from your ECR

1. Start the transaction from your ECR:
   a. Select the close batch transaction type.
   b. Select the debit/credit-and-gift/loyalty close batch type.
      - If required, enter Clerk ID data.
   c. Send the transaction request.

2. Continue the transaction on the iCT250 terminal:
   - If ENTER CLERK ID appears, key in your Clerk ID and press the green key.
   a. When the terminal starts to print the debit/credit report and communicates with the Moneris host, go to step 4.
   b. When the terminal finishes printing the debit/credit Batch Totals report, it will then print the gift/loyalty Batch Totals report.
   c. Wait for the terminal to return to the WELCOME/BONJOUR screen.

Step 4: Confirmation

1. Confirm that the totals on the debit/credit Stored Transactions report (printed in step 1) match the totals on the debit/credit Batch Totals report (printed in step 3). If they do not match, call Moneris Customer Care toll-free at 1-866-319-7450 the next business day for reconciliation assistance.

2. Confirm that the totals on the gift/loyalty Stored Transactions report (printed in step 2) match the totals on the gift/loyalty Batch Totals report (printed in step 3). If they do not match, call Moneris Customer Care toll-free at 1-866-319-7450 the next business day for reconciliation assistance.
System close

If your merchant account is set up for System Close settlement, Moneris automatically closes your batch for you at the end of each day. You must verify transaction totals on a daily basis.

Note: The gift/loyalty batch cannot be closed via System Close. You must still close this batch manually before 11:00 p.m. local time (see Merchant close: closing the gift/loyalty batch on page 38).

Step 1: Print a debit/credit Stored Transactions report
- See Print a debit/credit Stored Transactions report on page 37.

Step 2: Print a debit/credit Merchant Subtotals report
Note: The Merchant Subtotals report must be printed before 11:00 p.m. local time.
- Refer to Reports in the Moneris iCT250 Reference Guide.

Step 3: Confirmation
Confirm that the totals on the debit/credit Stored Transactions report (printed in step 1) match the totals on the debit/credit Merchant Subtotals report (printed in step 2). If they do not match, call Moneris Customer Care toll-free at 1-866-319-7450, within 30 days for reconciliation assistance.
Troubleshooting in Semi-Integrated mode

If an error message appears, first press the green 🟢 key or the red 🟥 key to clear the message then retry the transaction. If the error message reappears and is listed in the table below, follow the instructions in the table. If the problem is still not resolved, call Moneris Customer Care toll-free at 1-866-319-7450.

Error messages

<table>
<thead>
<tr>
<th>Error message</th>
<th>Solution</th>
</tr>
</thead>
<tbody>
<tr>
<td>CHECK ECR CONNECTION PRESS [OK]</td>
<td>The terminal could not communicate with your ECR to transmit the Moneris host transaction response because the terminal-to-ECR connection is broken.</td>
</tr>
<tr>
<td></td>
<td>1. Press the green 🟢 key.</td>
</tr>
<tr>
<td></td>
<td>2. When RESPONSE WAS NOT SENT TO ECR PRESS [OK] appears, press the green 🟢 key.</td>
</tr>
<tr>
<td></td>
<td>3. Reconnect the terminal-to-ECR cable. (If the terminal is connected to your ECR via an Ethernet network, ensure that your Ethernet is functioning correctly.)</td>
</tr>
<tr>
<td>ECR PRINTING FAILED RETRY CONTINUE</td>
<td>The ECR was unable to print the transaction receipts in the allotted time. Do one of the following:</td>
</tr>
<tr>
<td></td>
<td>• To retry printing the receipts from the ECR, press the 📑 key (RETRY).</td>
</tr>
<tr>
<td></td>
<td>• To print the receipts from the terminal, press the 📑 key (CONTINUE).</td>
</tr>
</tbody>
</table>

Equipment issues

<table>
<thead>
<tr>
<th>Problem</th>
<th>Solution</th>
</tr>
</thead>
<tbody>
<tr>
<td>The paper well won’t close.</td>
<td>The printer paper roller may have popped out of place. Press gently but firmly on the loose end of the printer roller to pop it back into place. Then close the printer lid.</td>
</tr>
<tr>
<td>Problem</td>
<td>Solution</td>
</tr>
<tr>
<td>------------------------------------------------------------------------</td>
<td>----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>Your ECR is down, but you still want to process transactions.</td>
<td>Enable Standalone mode on the terminal.</td>
</tr>
<tr>
<td></td>
<td>1. Press the key.</td>
</tr>
<tr>
<td></td>
<td>2. When SWITCH TO STANDALONE MODE? appears, press the key (YES).</td>
</tr>
<tr>
<td></td>
<td>3. When the ENTER AMOUNT screen displays on the terminal, it means that it is ready to process transactions as a standalone device.</td>
</tr>
<tr>
<td></td>
<td>4. Once your ECR is functioning again, re-enable Semi-Integrated mode on the terminal (see solution below).</td>
</tr>
<tr>
<td>You need to re-enable Semi-Integrated mode on the terminal.</td>
<td>Follow these steps to re-enable Semi-Integrated mode on your terminal:</td>
</tr>
<tr>
<td></td>
<td>1. Press the key.</td>
</tr>
<tr>
<td></td>
<td>2. When SWITCH TO SEMI-INTGR MODE? appears, press the key (YES).</td>
</tr>
<tr>
<td></td>
<td>3. When the WELCOME/BONJOUR screen displays on the terminal, it means that it is ready to send/receive data from your ECR and process transactions as a semi-integrated device.</td>
</tr>
<tr>
<td>ENTER AMOUNT displays on the terminal's READY screen.</td>
<td>Standalone mode is enabled on your terminal. If you wish to re-enable Semi-Integrated mode on the terminal and resume initiating transactions from your ECR, see the solution above.</td>
</tr>
</tbody>
</table>
Merchant Support

At Moneris, help is always here for you 24/7.
If you need assistance with your payment processing solution, we’re here to help, 24/7.

We’re only one click away.

- Visit moneris.com/support to:
  - download Moneris iCT250 Reference Guide
  - consult the Moneris iCT250 WebHelp for detailed information on all of the options available on your terminal and how to enable them
- If you need help with the steps that are performed on the ECR, consult the documentation that was provided with your ECR
- Visit shop.moneris.com to purchase point-of-sale supplies and receipt paper
- Visit moneris.com/insights for business and payment news, trends, customer success stories, and quarterly reports & insights

Need us on-site? We’ll be there.

One call and a knowledgeable technician can be on the way. Count on minimal disruptions to your business as our Field Services provide assistance with your payment terminals.

Can’t find what you are looking for?

Call Moneris Customer Care (available 24/7) toll-free at 1-866-319-7450. We’ll be happy to help.
You can also send us a secure message 24/7 by logging in to Merchant Direct® at moneris.com/mymerchantdirect.