

## **Using PAYD Pro®** Setting up Your e355 for Apple® iPad®, iPhone® and iPod touch® Quick Install Guide



(10/2020)



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# Setting up Your PIN Pad

In this section, we go over everything you need to know to set up and pair your e355 with an Apple iPad<sup>®</sup>, iPhone<sup>®</sup> and iPod touch<sup>®</sup>.

## Introduction

PAYD Pro allows you to accept *Interac*<sup>®</sup> Debit and credit payments right on your mobile device, just about anywhere your business takes you.

This guide provides instructions on how to pair a Moneris e355 PIN Pad with an Apple iPad, iPhone, and iPod touch (collectively referred to as "mobile device" or "device").

**Note:** For instructions on how to use PAYD Administration to manage your PAYD Pro store and any other registered account users, refer to the Using Moneris<sup>®</sup> PAYD Administration guide (visit moneris.com/support-paydpro to download a copy).

## Before you get started

- 1. Ensure that you have the following components:
  - A mobile device that supports Bluetooth<sup>®</sup> and/or Wi-Fi connectivity.

**Note:** If you want to pair the e355 via Wi-Fi, ensure that you have access to a secure (non-public) Wi-Fi network using WPA2 encryption.

e355 and USB charging cable (provided in your welcome kit).

*Note:* You will be required to plug this cable into a powered USB port (e.g., on a computer).

• The e355's terminal ID (also known as the "PIN Pad ID"), which is an eight-digit alpha-numeric code starting with "E1" (e.g., "E1012345") that is printed on a label affixed to the underside of the e355.

#### Important! You will be required to refer to this terminal ID during the setup procedures.

- 2. Ensure that you have your PAYD username (employee ID), store ID, and password.
  - If you do not have the required components and IDs, please contact us: call 1-855-423-PAYD (7293) or email info@getpayd.com.
- 3. Visit the App Store <sup>SM</sup>, and download/install the latest version of the PAYD App onto your mobile device.
- 4. Confirm that the PAYD App is closed so that it is not running in the background on your mobile device.
- 5. Go to Learning about e355 basics on page 5.

## Learning about e355 basics

- 1. Familiarize yourself with the key elements of the e355:
  - *Note:* The table below describes the labelled e355 image on the right.

Label	Description	8
1	Charge indicator light (right side of the e355)	
2	Micro-USB port (right side of the e355)	g. Moneris
	<ul> <li>Plug the USB charging cable here.</li> </ul>	
3	Cancel key (red)	
	<ul> <li>Clear a displayed message, or cancel a transaction.</li> </ul>	Moneris
	<ul> <li>Power off the e355 (press and hold down until the e355 beeps and starts to power off).</li> </ul>	
4	Correct key (yellow)	10Z 2 ABC 3 DEF
	<ul> <li>Clear data entered on the e355.</li> </ul>	4 GHI 5 /KL 6 MNO
5	OK/Enter key (green)	7 PRS 8 TUV 9 WXY
	<ul> <li>Submit data or acknowledge a message on the e355.</li> </ul>	* <sup>**</sup> *
	<ul> <li>Power on the e355 (press and hold down until the e355 starts to power on).</li> </ul>	3 × 4 < 0
6	Chip Reader (slot at the bottom of the e355)	
	Insert debit/credit chip cards into the slot.	
7	Display Screen/Contactless Reader	
	<ul> <li>To do contactless transactions, tap/wave debit/credit cards over the screen.</li> </ul>	
8	Magnetic Stripe Reader (slot along the top of the e355)	
	<ul> <li>Swipe debit/credit cards in the slot.</li> </ul>	
9	<b>Contactless Reader Indicator</b> (lights up during transactions)	

- 2. Once you have familiarized yourself with the e355, follow the setup procedures for instructions on how to pair the e355 with your mobile device:
  - To pair the e355 via Bluetooth, go to <u>Pairing a new e355 with your mobile device: Bluetooth</u> (page 6).
  - To pair the e355 via Wi-Fi, go to Pairing a new e355 with your mobile device: Wi-Fi (page 13).

## Pairing a new e355 with your mobile device: Bluetooth

Follow the steps below to pair and initialize the e355 via Bluetooth.

Important! Before you begin this setup procedure, ensure that the PAYD App is closed so that it is not running in the background on your mobile device.

#### Power on the e355

a. Plug the small end of the USB charging cable into the micro-USB port on the e355 (see page 5).

Important! Use the USB charging cable provided with the e355. Failure to do so may affect the operability of or cause damage to the e355.

b. Plug the other end of the USB charging cable into a powered USB port (e.g., on a computer).

*Note:* Leave the USB charging cable connected to the e355 for the remainder of the e355 setup procedures.

- c. Wait while the e355 powers on.
- d. When the "LANGUAGE/LANGUE" screen displays, go to step 2 (<u>Ready your</u> <u>mobile device for Bluetooth pairing</u>) below.

LANGUAGE/LANGUE SELECT / CHOISIR 1 - ENGLISH 2 - FRANCAIS

#### Ready your mobile device for Bluetooth pairing

- a. Power on the mobile device with which you want to pair the e355.
- b. Ensure that Bluetooth is turned on, the mobile device is discoverable, and its Bluetooth settings screen is displayed.

**Note:** If the mobile device has ever been paired with a different e355 or another type of PIN Pad, ensure that the mobile device does not continue to retain the older PIN Pad's terminal ID in its Bluetooth memory (i.e., if necessary, un-pair the older PIN Pad from the mobile device so that it forgets the terminal ID).

- c. Place the mobile device beside the e355 with which you want to pair it.
- d. Go to step 3 (Configure the e355 for Bluetooth communication) on page 7.

3)	Configure the e355 for Bluetooth communication	
a.	On the "LANGUAGE/LANGUE" screen, press the <b>1</b> key ( <b>ENGLISH</b> ).	LANGUAGE/LANGUE SELECT / CHOISIR 1 - ENGLISH 2 - FRANCAIS
b.	When the "TERMINAL SETUP" screen displays, press the <b>1</b> key (Communication).	TERMINAL SETUP1 - Communication2 - Information3 - Reboot PED4 - Factory Defaults
c.	When the "COMMUNICATION" screen displays, press the <b>1</b> key ( <b>PAYD Family</b> ).	COMMUNICATION SELECT 1-PAYD Family 2-POSPAD 3-Moneris Cloud
d.	When the "ECR CONNECTION" screen displays, press the <b>2</b> key ( <b>Bluetooth</b> ).	ECR CONNECTION          1 - WiFi         2 - Bluetooth         3 - Sled         4 - USB
e.	When the "ECR OS" screen displays, press the <b>1</b> key ( <b>iOS</b> ).	ECR OS SELECT 1 - iOS 2 - Android
f.	When the "Bluetooth" screen displays, go to step 4 ( <u>Pair the e355 with your</u> <u>mobile device via Bluetooth</u> ) on page 8.	Bluetooth Add device Manage devices

4	Pair the e355 with your mobile device via Bluetooth	
a.	On the "Bluetooth" screen, press the green <b>b</b> key ( <b>Add device</b> ).	Bluetoo th Add device Manage devices
b.	Wait while the e355 searches for devices with which to pair.	Add device
с.	When the "Add device" screen displays, scroll to your mobile device name, and press the green <b>O</b> key to select it. <b>Note:</b> To scroll up, press the <b>2</b> key; to scroll down, press the <b>5</b> key. If your mobile device name is not listed, press the yellow <b>Key</b> , and go back to step 4a.	Add device <ul> <li>&lt; mobile device A &gt;</li> <li>&lt; Your mobile device name &gt;</li> <li>&lt; mobile device C &gt;</li> </ul>
d.	When the "Pair device" screen displays, press the <b>3</b> key ( <b>Yes</b> ).	Pair device  Pair with <your device="" mobile="" name="">?  No Yes ©</your>
e.	When the "Pairing" screen displays, wait while the passkey/code is generated.	Pairing Try to pair with device
f.	When the "Please compare" screen displays, note the six-digit passkey/code.	Please compare Please compare 000000 No Yes @
g.	On the mobile device, wait for the "Bluetooth Pairing Request" popup to disp include a six-digit passkey/code).	lay (this popup will also
h.	Compare the passkey/code on the e355 and the passkey/code on the mobile passkeys/codes are identical, go to the next step.	device. If the
i.	On the mobile device's "Bluetooth Pairing Request" popup, tap <b>Pair</b> .	
j.	On the e355's "Please compare" screen, press the <b>3</b> key ( <b>Yes</b> ).	Please compare Please compare 000000 Please compare 000000

k.	When the "Paired" screen displays, press the green C key (OK).	Paired Pairing established
Ι.	When the "REBOOT TERMINAL" screen displays, wait while the e355 reboots.	REBOOT TERMINAL TERMINAL WILL BE REBOOTED PLEASE WAIT
m.	Wait while the e355 establishes its Bluetooth connection with the mobile device (during this period, the "WELCOME/BONJOUR NOT CONNECTED" screen displays).	WELCOME / BONJOUR NOT CONNECTED
n.	n. Go to step 5 ( <u>Confirm that your mobile device is successfully paired with the e355</u> ) on page 10.	

(5)	5 Confirm that your mobile device is successfully paired with the e355			
a.	When the "CONNECTED TO BT <your device="" mobile="" name="">"screen displays, it means the e355 has successfully established a Bluetooth connection with the mobile device.</your>	CONNECTED TO BT < Your mobile device name >		
	<b>Note:</b> As long as the e355 can detect the mobile device, the mobile device name will display at five-second intervals at the top centre of the e355 screen (otherwise, the e355's internal clock time "hh:mm AM/PM" will display). The clock time will be synchronized to the correct time when you initialize the e355.			
b.	When the "WELCOME/BONJOUR" screen displays, go to the next step.	X CC < Your mobile device name> AA%		
	<i>Note:</i> To conserve power, the e355's screen may dim, and/or display "Moneris BE PAYMENT READY", or turn off completely. If this happens, simply continue the setup steps as instructed.	WELCOME / BONJOUR		
c.	On your mobile device's Bluetooth settings screen, locate the e355's eight-digi displays with the prefix "e355-" as in "e355-E1012345" (or sometimes the term as "Verifone BTx Host").			
	<i>Note:</i> The e355's terminal ID (e.g., "E1012345") is also printed on a label affi. e355.	xed to the underside of the		
d.	On your mobile device's Bluetooth settings screen, confirm that the terminal II shown as a "Connected" device.	O (or "Verifone BTx Host") is		
e.	Go to step 6 (Initialize the e355 via Bluetooth) on page 11.			

$\left( 6 \right)$	Initialize the e355 via Bluetooth	
a.	<ul> <li>From your mobile device's home screen, tap the PAYD icon () to launch the PAYD App.</li> <li>If the "Terms of Use" screen displays, read the terms, and tap the I Agree button.</li> <li>If at any time the PAYD App requests permission to access data from your mobile device (e.g., location, microphone, or contacts data), allow the PAYD App to access the data.</li> </ul>	
b.	<ul> <li>When the PAYD sign-in screen displays, sign into the PAYD App.</li> <li>If at any time the "Pinpad has been successfully connected" popup displays, tap the OK button to continue.</li> </ul>	
c.	In the PAYD App, start on the "Settings" screen. <b>Note:</b> If another screen is displayed, tap the main menu icon ( <sup>E</sup> ) to return tap <b>Settings</b> .	n to the main menu, and then
d. e. f.	<ul> <li>Tap Pinpad.</li> <li>Tap the Bluetooth button if it is not already selected.</li> <li>When the "Terminal ID:" line item displays the e355's terminal ID (e.g., "E102345"), go to the next step.</li> <li>Note: The terminal ID starts with the prefix "E1" and is also printed on a label affixed to the underside of the e355.</li> </ul>	E Settings
g. h.	Tap the <b>Initialize Pinpad</b> button. When the e355 displays the "PLEASE WAIT" screen, wait while the e355 initializes.	The Pingad only needs to be initialized when it in new. Ina been changed or when proported by the application. Initializing the Pingad may help resolve some issues if the pripad is not working property. Initialize Pinpad
i.	<ul> <li>Note: During this process, the PAYD App displays the "Initializing Pinpad. This may take a few minutes" screen.</li> <li>When the PAYD App displays the "Initialization was successful. Pinpad is real button to continue.</li> </ul>	dy to use" popup, tap the <b>OK</b>
j.	When the e355 displays the "WELCOME/BONJOUR" screen, go to the next step. <b>Note:</b> To conserve power, the e355's screen may dim, and/or display "Moneris BE PAYMENT READY", or turn off completely. If this happens, simply continue the setup steps as instructed.	Vour mobile device name> AA%
k.	Go to step 7 (Set "Pinpad" as the default payment device) on page 12.	

#### Set "Pinpad" as the default payment device

a. In the PAYD App, start on the "Settings" screen.

**Note:** If another screen is displayed, tap the main menu icon (**E**), and then tap **Settings**.

b. Tap Interface.

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c. Under "Default payment Device", tap **Pinpad**.

d. Tap the main menu icon (=) to return to the main menu, and then tap **Sign Out**.

- e. When the "Pinpad has been disconnected" popup displays, tap the **OK** button to continue.
- f. Go to step 8 (Charge the e355's battery to full capacity) below.

#### Charge the e355's battery to full capacity

a. Leave the USB charging cable plugged into the e355 and the external power source until the e355's battery has reached optimum charge: at least 90%. (If the USB charging cable is not connected to the e355, connect it now.)

**Note:** It may take up to 3 hours to reach optimum charge depending on the battery's current charge status. The orange light above the micro-USB port will blink continuously while the battery is charging.

**Note:** The battery charge indicator displays on the e355's "WELCOME/BONJOUR" screen. If the e355 screen backlight is dim, and/or "Moneris BE PAYMENT READY" displays, or the backlight turns off completely during charging, simply press the green we key to return to the "WELCOME/BONJOUR" screen.

Important! Use the USB charging cable provided to work with the e355. Failure to do so may affect the operability of or cause damage to the e355.

b. Once the battery has reached optimum charge (at least 90%), you may disconnect the USB charging cable.

WELCOME / BONJOUR

- c. The e355 is now ready to process PAYD Pro transactions.
  - For useful tips and recommendations on how to maintain your e355, go to <u>Using the e355: best</u> practices on pages 25 to 27.

## Pairing a new e355 with your mobile device: Wi-Fi

Follow the steps below to pair and initialize the e355 via Wi-Fi.

Important! Before you begin this setup procedure, ensure that the PAYD App is closed so that it is not running in the background on your mobile device.

#### Power on the new e355

a. Plug the small end of the USB charging cable into the micro-USB port on the new e355 (see page 5).

Important! Use the USB charging cable provided with the e355. Failure to do so may affect the operability of or cause damage to the e355.

b. Plug the other end of the USB charging cable into a powered USB port (e.g., on a computer).

*Note:* Leave the USB charging cable connected to the e355 for the remainder of the e355 setup procedures.

- c. Wait while the e355 powers on.
- d. When the "LANGUAGE/LANGUE" screen displays, go to step 2 (<u>Ready your</u> <u>mobile device for Wi-Fi pairing</u>) below.

LANGUAGE/LANGUE SELECT / CHOISIR 1 - ENGLISH 2 - FRANCAIS

#### Ready your mobile device for Wi-Fi pairing

- a. Power on the mobile device with which you want to pair the e355.
- b. Determine which is the network that you want to use to pair the e355 with the mobile device:
  - If you want the mobile device to connect an external Wi-Fi network, configure the mobile device to connect to the network.

**Note:** In the upcoming steps, you will be instructed to configure the e355 to connect to the same Wi-Fi network as the mobile device.

Important! Do not attempt to configure the e355 to connect to a public Wi-Fi network.

- If you want the e355 to connect to the mobile device's personal Wi-Fi hotspot, generate the hotspot from the mobile device now.
- c. Place the mobile device beside the e355 with which you want to pair it.
- d. Go to step 3 (Configure the e355 for Wi-Fi communication) on page 14.

3)	Configure the e355 for Wi-Fi communication	
a.	On the "LANGUAGE/LANGUE" screen, press the <b>1</b> key ( <b>ENGLISH</b> ).	LANGUAGE/LANGUE SELECT / CHOISIR 1 - ENGLISH 2 - FRANCAIS
b.	When the "TERMINAL SETUP" screen displays, press the <b>1</b> key ( <b>Communication</b> ).	TERMINAL SETUP1 - Communication2 - Information3 - Reboot PED4 - Factory Defaults
c.	When the "COMMUNICATION" screen displays, press the <b>1</b> key ( <b>PAYD Family</b> ).	COMMUNICATION SELECT 1-PAYD Family 2-POSPAD 3-Moneris Cloud
d.	When the "ECR CONNECTION" screen displays, press the <b>1</b> key ( <b>WiFi</b> ).	ECR CONNECTION          1 - WiFi         2 - Bluetooth         3 - Sled         4 - USB
e.	When the "WiFi" screen displays, create a profile for the Wi-Fi network to which you want the e355 to connect:	WiFi
	<ul> <li>To manually enter the Wi-Fi network name (SSID), go to step 4 (<u>Create</u> <u>a Wi-Fi network profile on the e355: manually entering the SSID</u>) on page 15.</li> </ul>	New PAV Wifi Scan I
	<ul> <li>To scan for the Wi-Fi network name (SSID), go to step 5 (<u>Create a Wi-Fi</u> network profile on the e355: scanning for the SSID) on page 17.</li> </ul>	
	<i>Note:</i> Use the scan option only if you are certain that the desired Wi- Fi network is broadcasting its SSID.	

(4)	Create a Wi-Fi network profile on the e355: manually entering the SSI	)
a.	On the "WiFi" screen, press the <b>1</b> key ( <b>New</b> ). <i>Note:</i> If you have already configured a Wi-Fi network profile, it will be listed on this screen.	WiFi
b.	When the "View/Edit" screen displays, press the green CO key (SSID).	View/Edit SSID Wi-Fi Password Save 3
с.	When the "SSID" screen displays, enter the name/SSID of the Wi-Fi network to which you want the e355 to connect, and press the green the way ( <b>OK</b> ). <b>Note:</b> This parameter is case sensitive. To enter small/capital letters and special symbols, see page 28.	< SSID / + SSID No value entered οκ
d.	When the "View/Edit" screen displays, press the <b>5</b> key to scroll to <b>Wi-Fi</b> <b>Password</b> , and then press the green <b>CO</b> key.	View/Edit SSID < Your Wi-Fi network SSID> WI-Fi Password Save Save Save Save Save Save Save Save
e.	When the "WiFi Password" screen displays, enter the password of the Wi-Fi network to which you want the e355 to connect, and press the green •••••••••••••••••••••••••••••••••••	< Wi-Fi Password Fnter Password No value entered οκ
f.	When the "View/Edit" screen displays, press the <b>3</b> key ( <b>Save</b> ).	View/Edit SSID < Your Wi-Fi network SSID> WI-FI Password Save Save
g.	When the "Configure Interface" screen displays, wait while the e355 applies the network settings.	Configure Interface
h.	When the "Accepted" screen displays, press the green <b>O</b> key ( <b>OK</b> ).	Accepted Press OK to continue ок

i.	Wait while the e355 establishes its connection to the Wi-Fi network (during this period, the "WELCOME/BONJOUR NOT CONNECTED" screen displays).	Htmm AW/PM AASK
j.	When the "CONNECTED TO Wi-Fi < Your Wi-Fi network SSID >" screen displays, go to the next step. <b>Note:</b> Your Wi-Fi network SSID and the e355's IP address (e.g., "987.654.3.21") display on the screen.	Image: state of the state o
k.	When the "WELCOME/BONJOUR" screen displays, go to step 6 ( <u>Confirm that</u> <u>the e355 is connected to the Wi-Fi network</u> ) on page 19.	Image: state of the state o

C	Create a Wi-Fi network profile on the e355: scanning for the SSID	
a.	On the "WiFi" screen, press the <b>3</b> key ( <b>WiFi Scan</b> ).	WiFi
b.	When the "WiFi Scan" screen displays, wait while the e355 scans for available Wi-Fi networks.	WiFi Scan
c.	When the list of available Wi-Fi networks displays, scroll to the Wi-Fi network to which you want the e355 to connect, and press the green key to select it.	WiFi Scan           [AA%] < Wi-Fi netw ork SSID #1 >           [AA%] < Wi-Fi netw ork SSID #2 >           [100%] < Your Wi-Fi netw ork SSID >
	<b>Note:</b> To scroll down, press the <b>5</b> key; to scroll up, press the <b>2</b> key. If your Wi-Fi network is not listed, press the yellow key, and go back to step 5a of this procedure.	
d.	When the next screen displays your Wi-Fi network profile settings, press the <b>3</b> key ( <b>Add</b> ).	< Your Wi-Fi network SSID > 50 - Ther Wi-R Network 350 > - Ther Wi-R Network 350 > - There will be a sense to be a sense
e.	When the "Wi-Fi Password" screen displays, enter the password for your Wi- Fi network, and press the green  key ( <b>OK</b> ).	< Wi-Fi Password Letter Password No value entered
	<i>Note:</i> This parameter is case sensitive. To enter small/capital letters and special symbols, see <u>e355 keyboard: entering numbers, letters, and special characters</u> (page 28).	ок
f.	When the "Configure Interface" screen displays, wait while the e355 applies the network settings.	Configure Interface
	<i>Note:</i> This process may take up to two minutes.	In progress
g.	When the "Accepted" screen displays, press the green <b>O</b> key ( <b>OK</b> ).	Accepted
	<ul> <li>If the "Internal error" screen displays, press the green key (OK), and go back to step 5a of this procedure.</li> </ul>	Press OK to continue
	<ul> <li>If the "Failed: Wifi already present" screen displays, press the green</li> <li>key (OK) to clear the error screen, and then press the red key</li> <li>twice.</li> </ul>	

h.	Wait while the e355 establishes its connection to the Wi-Fi network (during this period, the "WELCOME/BONJOUR NOT CONNECTED" screen displays).	hhmm AM/PM AASK
i.	When the "CONNECTED TO Wi-Fi < Your Wi-Fi network SSID >" screen displays, go to the next step. <b>Note:</b> Your Wi-Fi network SSID and the e355's IP address (e.g., "987.654.3.21") display on the screen.	.dl <your network="" ssd="" wi-fi="">     AAX       CONNECTED TO       Wi-Fi &lt; Your Wi-Fi network SSID &gt;       987.654.3.21</your>
ј.	When the "WELCOME/BONJOUR" screen displays, go to step 6 ( <u>Confirm that</u> <u>the e355 is connected to the Wi-Fi network</u> ) on page 19.	Image: Control of the second secon

#### 6 Confirm that the e355 is connected to the Wi-Fi network

The network icon ( 🔳 💻 ) may display periodically beside the Wi-Fi icon.

**Note:** As long as the e355 can connect to the Wi-Fi network, the network SSID will display at five-second intervals at the top centre of the e355 screen (otherwise, the e355's internal clock time "hh:mm AM/PM" will display). The clock time will be synchronized to the correct time when you initialize the e355.

b. Go to step 7 (Pair the e355 with your mobile device via Wi-Fi) below.

#### Pair the e355 with your mobile device via Wi-Fi

- a. From your mobile device's home screen, tap the **PAYD** icon (<sup>(C)</sup>) to launch the PAYD App.
  - If the "Terms of Use" screen displays, read the terms, and tap the I Agree button.
  - If at any time the PAYD App requests permission to access data from your mobile device (e.g., location, microphone, or contacts data), allow the PAYD App to access the data.

b. When the PAYD sign-in screen displays, sign into the PAYD App.

- If at any time the "Pinpad has been successfully connected" popup displays, tap the OK button to continue.
- c. In the PAYD App, start on the "Settings" screen.

**Note:** If another screen is displayed, tap the main menu icon (<sup>E</sup>) to return to the main menu, and then tap **Settings**.

d.	Tap <b>Pinpad</b> .	
e.	Tap the <b>WIFI</b> button.	Interface V
f.	Register the e355's IP address in the PAYD App:	Tax 🔽
	<ul> <li>To manually enter the e355's IP address, go to step 8 (Manually enter the e355's IP Address) on page 20.</li> </ul>	Pinpad Bluetooth VIIFI You device an connect to the pinpad through a Will connection if they share a trusted private Will intende or if
	<ul> <li>To make the PAYD App scan for the e355's IP address, go to step 9 (Scan for the e355's IP Address) on page 22.</li> </ul>	the pinpad is connected to your device's hotspotted Will network.

WELCOME / BONJOUR

8	Manually enter the e355's IP Address	
a.	In the PAYD App, tap the <b>Manual</b> button.	Bluetooth         WIFH           Your device can connect to the physical through a WIR connection if they share a transid private Will network or if the physical is connected to your device's hotspotted Will network.           Scan         Manual
b.	On the e355's "WELCOME/BONJOUR" screen, simultaneously press both the <b>4</b> key and the yellow key.	
C.	When the e355 displays the "WiFi" screen, locate the "IP Address" value.	WiFi 520 -00000000000000000000000000000000000
d.	In the PAYD App's <b>Pinpad IP</b> field, enter the e355's IP address.	Pinpad IP Save and Connect
e.	On the e355's "WiFi" screen, press the <b>3</b> key ( <b>OK</b> ).	WiFi 52355 - 5250-1057 Instruct 5350 > - 727-056 - 217 - 727-056 - 217 - 727-056 - 217 - 727-056 - 217 - 727-057 - 21
f.	When the e355 displays the "WELCOME/BONJOUR" screen, go to the next step.	✓ Your Wi-Fi network SSID > AA%
g.	In the PAYD App, tap the <b>Save and Connect</b> button.	987.654.3.21 Save and Connect
h.	<ul> <li>In the PAYD App, wait for a response:</li> <li>If the "Configuring pinpad" screen displays, go to step 8j.</li> <li>If the "Terminal ID:" line item displays the e355's terminal ID, (e.g., "E1012345"), go to step 10 (<u>Initialize the e355 via Wi-Fi</u>) on page 23.</li> <li>Note: If the "Pinpad has been successfully connected" popup displays, tap the OK button to continue.</li> </ul>	Pinpad       Bluetooth     WiFi       Terminal ID:     E1012345       The Physica only nearbot bo be initialized when it is more, here been changed or when prompted by the application, initializing the Physica the here is a subset of the property of the physical through a Wide control of the yieleness transfer of whet Wide nearbot or devices an connect to the physical through a Wide network.       Your devices can connect to the physical through a Wide network.       Scan       Manual       Press and hold the "<" and the "4" buttors on the pinpad until the WHI information is displayed.
	<ul> <li>If the "Terminal ID:" line item does not display, go to step 8i.</li> </ul>	987.654.3.21 Save and Connect

i.	Tap the main menu icon ( <sup>1</sup> ) to return to the main menu, and then tap <b>Sign Out</b> .
j.	Close the PAYD App so that it is not running in the background on the mobile device.
k.	From the mobile device's home screen, tap the <b>PAYD</b> icon ( to launch the PAYD App.
١.	When the PAYD sign-in screen displays, sign into the PAYD App.
	<ul> <li>If at any time the "Pinpad has been successfully connected" popup displays, tap the OK button to continue.</li> </ul>
m.	In the PAYD App, start on the "Settings" screen.
	<b>Note:</b> If another screen is displayed, tap the main menu icon ( <sup>=</sup> ) to return to the main menu, and then tap <b>Settings</b> .
n.	Tap Pinpad.
0.	Go back to step 8h of this procedure.

(9)	Scan for the e355's IP Address	
a.	In the PAYD App, tap the <b>Scan</b> button.	Biuetooth         WiFi           Your device can connect to the pripad through a Wifi connector if they grina a trusted private Wifi network or if the pripad is connected to your device is hotspotted Will network.           Scan         Manual
b.	When the PAYD App displays the "Scanning. Please wait" screen, wait while the PAYD App attempts to detect the e355's IP address on the Wi-Fi network (this process may take up to a minute).	Scanning. Please wait.
с.	In the PAYD App, wait for a response:	Pinpad
	<ul> <li>If the "Terminal ID:" line item displays the e355's terminal ID (e.g., "E1012345"), go to step 10 (<u>Initialize the e355 via Wi-Fi</u>) on page 23.</li> </ul>	Bluetooth VIIFI Terminal ID: E1012345 The Pripad only needs to be initialized when it is new, has been changed on when pompted by the application initializing the Pripad any large maches some issues if the pripad is not working properly.
	<i>Note:</i> If the "Pinpad has been successfully connected" popup displays, tap the <i>OK</i> button to continue.	Initialize Pinpad Your device can connect to the pinpad through a Will connection if they alare a funding multiwale Will network or if the pinpage is connected to your device's hotspotted Will network.
	<ul> <li>If the "Terminal ID" line item does not display, go to step 9d.</li> </ul>	Scan Manual
	<i>Note:</i> If the "No pinpads were found" popup displays, tap the <b>OK</b> button to continue.	
d.	Tap the main menu icon ( 😑 ) to return to the main menu, and then tap Sign C	Dut.
e.	Close the PAYD App so that is not running in the background on the mobile de	vice.
f.	<ul> <li>From the mobile device's home screen, tap the PAYD icon (<sup>(i)</sup>) to launch the</li> <li>If at any time the "Pinpad has been successfully connected" popup display continue.</li> </ul>	
g.	When the PAYD sign-in screen displays, sign into the PAYD App.	
h.	In the PAYD App, start on the "Settings" screen.	
	<b>Note:</b> If another screen is displayed, tap the main menu icon $(=)$ to return tap <b>Settings</b> .	to the main menu, and then
i.	Tap <b>Pinpad</b> .	
j.	Go back to step 9c of this procedure.	

10	Initialize the e355 via Wi-Fi	
a.	In the PAYD App, tap the <b>Initialize Pinpad</b> button.	Bluetooth WIFI Terminal ID: E1012345 The Pinpad only needs to be initiatized when it is new, has been orburged or when promoted by the application, initiating the Pinpad may their reactive some seases if the priptie is not werking property. Initialize Pinpad
b.	When the e355 displays the "PLEASE WAIT" screen, wait while the e355 initializes. <b>Note:</b> During this process, the PAYD App displays the "Initializing Pinpad. This may take a few minutes" screen.	PLEASE WAIT
с.	When the PAYD App displays the "Initialization was successful. Pinpad is ready button to continue.	to use" popup, tap the <b>OK</b>
d.	When the e355 displays the "WELCOME/BONJOUR" screen, go to the next step.	<your network="" ssid="" wi-fi=""> AA%</your>
e.	Go to step 11 (Set "Pinpad" as the default payment device) below.	

#### Set "Pinpad" as the default payment device

a. In the PAYD App, start on the "Settings" screen.

**Note:** If another screen is displayed, tap the main menu icon  $\left( \stackrel{\blacksquare}{=} \right)$  to return to the main menu, and then tap **Settings**.

#### b. Tap Interface.

- c. Under "Default payment Device", tap **Pinpad**.
- d. Tap the main menu icon ( $\stackrel{\blacksquare}{}$ ) to return to the main menu, and then tap **Sign Out**.
  - If the "Pinpad has been disconnected" popup displays, tap the **OK** button to continue.
- e. Go to step 12 (<u>Charge the e355's battery to full capacity</u>) on page 24.

#### Charge the e355's battery to full capacity

a. Leave the USB charging cable plugged into the e355 and the external power source until the e355's battery has reached optimum charge: at least 90%. (If the USB charging cable is not connected to the e355, connect it now.)

**Note:** It may take up to 3 hours to reach optimum charge depending on the battery's current charge status. The orange light above the micro-USB port will blink continuously while the battery is charging.

**Note:** The battery charge indicator displays on the e355's "WELCOME/BONJOUR" screen. If the e355 screen backlight is dim and/or "Moneris BE PAYMENT READY" displays during charging, simply press the green **CO** key to return to the "WELCOME/BONJOUR" screen.

Important! Use the USB charging cable provided to work with the e355. Failure to do so may affect the operability of or cause damage to the e355.

b. Once the battery has reached optimum charge (at least 90%), you may disconnect the USB charging cable.

WELCOME / BONJOUR

- c. The e355 is now ready to process PAYD Pro transactions.
  - For useful tips and recommendations on how to maintain your e355, go to <u>Using the e355: best</u> practices on pages 25 to 27.

## Using the e355: best practices

Moneris recommends that you follow these general guidelines to use and maintain your e355.

## Things to do before starting a PAYD Pro transaction

- 1. Ensure that your mobile device is powered on and the PAYD App is closed (i.e., not running in the background on your mobile device).
- 2. Press the green key to ensure that the e355 is powered on and ready (see <u>Powering on the e355</u> on page 26).
- 3. Launch the PAYD App on your mobile device, and sign into the PAYD App.
- 4. Check the e355 communication status indicators to ensure that the e355 is connected to your mobile device and/or the Wi-Fi network (see <u>Staying within communication range</u> below).
- 5. Initiate your transaction.

### Staying within communication range

- Keep the e355 and your mobile device in close proximity to each other.
- Do not attempt to perform PAYD Pro transactions near strong sources of electromagnetic interference.

#### **Communication status indicators**

The indicators shown below should display on your e355's "WELCOME/BONJOUR" screen when you are ready to perform transactions.

Communication type	e355 screen status indicators		
Bluetooth	* □□	< Your mobile device name >	AA% 📖
Wi-Fi	att	< Your Wi-Fi network SSID >	AA%

## Powering on the e355

Before you perform a PAYD Pro transaction, confirm that the e355 is powered on by pressing the green we key and waiting for a response:

e355 response	e355 status
Beeps and displays the	The e355 is powered on and ready to do transactions.
"WELCOME/BONJOUR" screen.	<b>Note:</b> After several minutes of inactivity, the e355 will attempt to conserve its power (see <u>Conserving e355 battery power</u> below).
Screen remains dark (the backlight	The e355 is powered off. Press and hold down the green
is turned off completely).	until the e355 starts to power on.

## Conserving e355 battery power

If the e355 is powered on but not being used to perform transactions, it will go into an idle state to conserve power (the e355 screen backlight dims and/or "Moneris BE PAYMENT READY" displays).

If you do not initiate a transaction from the PAYD App or press the green key /the red key on the e355 keypad, and:

#### **Bluetooth is enabled:**

The e355 will go into a sleep/stand-by state (the screen backlight will turn off completely) for up to several hours<sup>1</sup>, and then the e355 will shutdown/power off completely.

#### Wi-Fi is enabled:

• The e355 will remain in its idle state for as long as the battery is sufficiently charged. <sup>1</sup>

<sup>1</sup> If the e355 loses its connection with the mobile device for up to 15 minutes (e.g., the e355 is outside its Bluetooth communication range/cannot connect to the Wi-Fi network), the e355 will shut down/power off completely.

#### Maintaining battery charge/powering off the e355

- When you are not using the e355 (e.g., at night), connect it to a power source via the USB charging cable, and leave the e355 to recharge to full capacity. OR
- Power off the e355 by pressing and holding down the red key until the e355 beeps and starts to shutdown/power off (ensure that the USB charging cable is not connected to a power source).

#### Charge indicator light

- The charge indicator light is located on right side of e355 (see page 5).
- If the e355 is powered off or it is powered on but goes into a sleep/stand-by state to conserve power (see <u>Conserving e355 battery power</u> on page 26), the charge indicator light will turn off.

light Colour		Description
Orange		Battery is charging (blinking light).
Green		Battery charge is moderate to high.
Yellow		Battery charge is moderate to low.
Red Battery charge is critically low. Connect e355 to power source.		

## e355 keyboard: entering numbers, letters, and special characters

Press the e355 keys to enter numbers, letters, and special symbols.

- 1. To enter the desired value in a data field, press the key that corresponds to the value that you want to enter (press the key repeatedly as necessary until the desired value is displayed in the field. Refer to the table below for the full list of corresponding values.)
- 2. Once a value is successfully entered, proceed to enter the next value.

**Note:** The SSID (network name) and password parameters are case sensitive (i.e., if your network SSID and password contain capital and small letters, you must enter capital and small letters in the data fields).

To delete/correct the last entered value, press the yellow key.

Кеу	Enters this value
1	1, Q, Z, <period>, q, z</period>
2	2, A, B, C, a, b, c
3	3, D, E, F, d, e, f
4	4, G, H, I, g, h, i
5	5, J, K, L, j, k, l
6	6, M, N, O, m, n, o
7	7, P, R, S, p, r, s
8	8, T, U, V, t, u, v
9	9, W, X, Y
0	0, *, #, <period>, -, <space>, +, <comma>, ', ", !, :, ;, @, =, &amp;, /,  %, \$, (, ), ^, _</comma></space></period>

# Merchant Support

At Moneris, help is always here for you 24/7.

## If you need assistance with your payment processing solution, we're here to help, 24/7.

### We're only one click away.

- Visit moneris.com/support-paydpro to:
  - Consult the FAQs on how to set up and use PAYD Pro.
  - Download PAYD Pro guides to assist with getting started, configuration, and usage instructions.
- Visit shop.moneris.com to purchase point-of-sale supplies and accessories.
- Visit moneris.com/insights for business and payment news & trends, customer success stories, and quarterly reports & insights.

## Can't find what you are looking for?

- Email info@getpayd.com or call Moneris Customer Care toll-free (available 24/7) at 1-855-423-PAYD (7293).
   We'll be happy to help.
- You can also send us a secure message 24/7 by logging in to Merchant Direct<sup>®</sup> at moneris.com/mymerchantdirect.



## Important! You must use the USB charging cable provided with the e355. Failure to do so may affect the operability of or cause damage to the e355.

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It is your responsibility to ensure that proper card processing procedures are followed at all times. Please refer to the *Moneris Merchant Operating Manual* (available at: moneris.com/support) and the terms and conditions of your applicable agreement(s) for credit/debit processing or other services with Moneris Solutions Corporation for details.

(10/2020)